Fiber to the Room (FTTR) Service Provider view

Manoj Jaitly

Product Manager, Consumer Group Verizon



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Broadband in the home – Yesterday





	Early 2000s	Starting 2011
Copper from the CO	Service provider used existing telephone line	Share loss is dramatic
Coax from the CO	Service provider used existing coax	Share gain is dramatic - broadband for triple-play & coax used to extend broadband inside home
Fiber from the CO (FTTP)	Begins to ramp up	Share gain is dramatic - significant speed upgrade
WiFi	Just beginning path to dominance	Used to extend broadband inside home



Broadband in the home – Today

Coax from the CO	Share continues to grow – broadband continues to be profit engine	
Fiber from the CO	Revenue continues to grow. Triple play continues to dominate	
WiFi	WiFi 6 provides dramatic speed and coverage improvement	
5GFW	Speeds can approach Multigig	



Broadband in the home – Tomorrow

Emerging Use Cases	Gaming, Healthcare, Streaming and AR/VR - demand low latency / High bandwidth	
WiFi	WiFi 6 performance sufficient for most applications	
5G FW	Adequate replacement for wired broadband	
FTTR	Possible solution for emerging use cases	



Why FTTR - is there a need?



- Bandwidth not evenly distributed
- Demand for low latency
- Security
- Lasts a generation



What is in it for service providers?

- Fewer truck rolls
 - Fewer customer service calls
- Less wiring upgrades

• More secure networking solution



What is in it for customers?

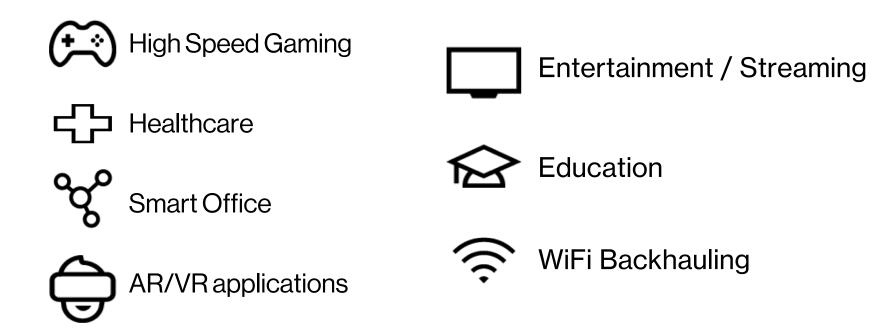


- Reliable bandwidth
- Faster download & upload
- Improved video quality
 - Low latency
- Improved refresh time
- Faster startup time
- Security





Common Use cases





Thank you

