



Group Specification

Network Functions Virtualisation (NFV); Use Cases

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Foreword

This Group Specification (GS) has been produced by ETSI Industry Specification Group (ISG) Network Functions Virtualisation (NFV).

1 Scope

The scope of the present document is to describe use cases of interest for Network Functions Virtualisation (NFV).

2 References

References are either specific (identified by date of publication and/or edition number or version number) or non-specific. For specific references, only the cited version applies. For non-specific references, the latest version of the referenced document (including any amendments) applies.

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NOTE: While any hyperlinks included in this clause were valid at the time of publication, ETSI cannot guarantee their long term validity.

2.1 Normative references

The following referenced documents are necessary for the application of the present document.

- [1] ETSI GS NFV 003: "Network Functions Virtualisation (NFV); Terminology for Main Concepts in NFV".

2.2 Informative references

The following referenced documents are not necessary for the application of the present document but they assist the user with regard to a particular subject area.

- [i.1] NFV White paper: "Network Functions Virtualisation, An Introduction, Benefits, Enablers, Challenges & Call for Action. Issue 1".

NOTE: Available at http://portal.etsi.org/NFV/NFV_White_Paper.pdf.

- [i.2] Recommendation ITU-T Y.3510 (05-2013): "Cloud Computing Infrastructure Requirements".

- [i.3] NIST SP 800-146, Badger et al.: "Draft Cloud Computing Synopsis and recommendations", (May 2011), pg. 7-2.

- [i.4] Recommendation ITU-T Y.3501 (05-2013): "Cloud computing framework and high level requirements".

- [i.5] Recommendation ITU-T Y.3501 (05-2013): "Cloud computing framework and high level requirements", appendix I.3 "NaaS general use case", pg 15.

- [i.6] Black's Law Dictionary.

- [i.7] ATIS Telecom Glossary.

NOTE: Available online at <http://www.atis.org/glossary/definition.aspx?id=1828>.

- [i.8] IETF RFC 4026 Andersson, L. March 2005: "Provider Provisioned Virtual Private Network (VPN) Terminology".

NOTE: Available at <http://tools.ietf.org/html/rfc4026>.

- [i.9] NIST SP 800-145: "The NIST Definition of Cloud Computing".

3 Definitions and abbreviations

3.1 Definitions

For the purposes of the present document, the terms and definitions given in GS NFV 003 [1] apply.

3.2 Abbreviations

For the purposes of the present document, the following abbreviations apply:

| | |
|--------|--|
| 3GPP™ | 3rd Generation Partnership Project |
| AAA | Authentication, Authorization and Accounting |
| ADSL | Asymmetric digital subscriber line |
| ALG | Application Level Gateway |
| AN | Access Node |
| API | Application Programming Interface |
| APN | Access Point Name |
| APP | Application |
| AR | Access Router |
| ARPU | Average Revenue Per User |
| AS | Application Server |
| ASP | Application Service Provider |
| BBU | Base Band Unit |
| BGP | Border Gateway Protocol |
| BNG | Broadband Network Gateway |
| BPF | Band Pass Filter |
| BRAS | Broadband Remote Access Server |
| BS | Base Station |
| BSS | Business Support System |
| BYOD | Bring Your Own Device |
| CAPEX | Capital Expenses |
| CCITI | Centralized Corporate IT Infrastructure |
| CDN | Content Delivery Network |
| CO | Central Office |
| CoMP | Coordinated Multipoint |
| COTS | Custom Off The Shelf |
| CPE | Customer Premises Equipment |
| CPRI | Common Public Radio Interface |
| CPU | Central Processing Unit |
| C-RAN | Cloud Radio Access Network |
| CSC | Cloud Service Customer |
| CSCF | Call Session Control Function |
| CSP | Cloud Service Provider |
| DC | Data Centre |
| DHCP | Dynamic Host Configuration Protocol |
| DLNA | Digital Living Network Alliance |
| DNS | Domain Name System |
| DPI | Deep Packet Inspection |
| DPU | Distribution Point Unit |
| DSL | Digital Subscriber Line |
| DSLAM | Digital subscriber line access multiplexer |
| DSP | Digital Signal Processing |
| DUP | Duplexer |
| EMS | Element Management System |
| eNodeB | Evolved Node B |
| EPC | Evolved Packet Core |
| EPG | Electronic Program Guide |
| EPS | Evolved Packet System |
| ETTx | Ethernet To-The x |

| | |
|----------|---|
| EVPN | Ethernet Virtual Private Network |
| FG | Forwarding Graph |
| FTTcab | Fibre To The Cabinet |
| FTTdp | Fibre To The Distribution Point |
| FTTH | Fibre To The Home |
| FTTP | Fibre To The Premises |
| FW | Firewall |
| GGSN | Gateway GPRS Support Node |
| GPRS | General Packet Radio Service |
| GUI | Graphical User Interface |
| GW | Gateway |
| HD | High Definition |
| HDD | Hard Disk Drive |
| HPA | High Power Amplifier |
| HSS | Home Subscriber Server |
| HTTP | Hypertext Transfer Protocol |
| HW | Hardware |
| IaaS | Infrastructure as a Service |
| I-CSCF | Interrogating-Call Session Control Function |
| IMS | IP Multimedia Subsystem |
| IP | Internet Protocol |
| IPS | Intrusion Prevention System |
| IPTV | Internet Protocol Television |
| ISP | Internet Service Provider |
| IT | Information Technology |
| ITU | International Telecommunication Union |
| ITU-T | International Telecommunication Union - Telecommunication |
| LAN | Local Area Network |
| LNA | Low Noise Amplifier |
| LTE | Lone-Term Evolution |
| MAC | Media Access Control |
| MDU | Multi Dwelling Unit |
| MGCF | Media Gateway Control Function |
| MIMO | Multi Input Multi Output |
| MME | Mobility Management Entity |
| NaaS | Network as a Service |
| NAT | Network Address Translation |
| NF | Network Function |
| NFV | Network Functions Virtualisation |
| NFVI | Network Functions Virtualisation Infrastructure |
| NFVIaaS | Network Functions Virtualisation Infrastructure as a Service |
| NFVI-PoP | Network Functions Virtualisation Infrastructure Point of Presence |
| NG-FW | Next Generation Firewall |
| NIC | Network Interface Controller |
| NIST | National Institute of Standards and Technology |
| NPVR | Network Personal Video Recorder |
| NSP | Network Service Provider |
| OAM | Operation, Administration and Maintenance |
| OCS | Online Charging System |
| OFCS | Offline Charging System |
| OLT | Optical Line Termination |
| ONT | Optical Network Terminal |
| ONU | Optical Network Unit |
| OPEX | Operational Expenses |
| OSS | Operations Support System |
| OTT | Over-The-Top |
| PaaS | Platform as a Service |
| PCRF | Policy and Charging Control Function |
| P-CSCF | Proxy-Call Session Control Function |
| PDCP | Packet Data Convergence Protocol |
| PDN | Packet Data Network |
| PE | Provider Edge (Router) |

| | |
|--------|--|
| PGW | Packet Gateway |
| PHY | Physical |
| PoP | Network Point of Presence |
| PPPoE | Point-to-Point Protocol Over Ethernet |
| PPVPNS | Provider Provisioned Virtual Private Network Service |
| PVR | Personal Video Recorder |
| QoE | Quality of Experience |
| QoS | Quality of Service |
| RAM | Random Access Memory |
| RAN | Radio Access Network |
| RGW | Residential Gateway |
| RLC | Radio Link Control |
| RRC | Radio Resource Control |
| SaaS | Software as a Service |
| S-CSCF | Serving-Call Session Control Function |
| SDN | Software Defined Networks |
| SDR | Soft Defined Radio |
| SGSN | Serving GPRS Support Node |
| SGW | Serving Gateway |
| SLA | Service Level Agreement |
| SNMP | Simple Network Management Protocol |
| SON | Self Organizing Networks |
| STB | Setup Box |
| SW | Software |
| TCO | Total Cost of Ownership |
| TSTV | Time-Shift TV |
| TV | Television |
| UE | User Equipment |
| UI | User Interface |
| uPnP | Universal Plug-and-Play |
| VDI | Video Device Interface |
| VDSL | Very-high-bit-rate digital subscriber line |
| vE-CPE | Virtual Enterprise-Customer Premises Equipment |
| VLAN | Virtual Local Access Network |
| VM | Virtual Machine |
| VNF | Virtual Network Function |
| VNF FG | VNF Forwarding Graph |
| VNFaaS | Virtual Network Function as a Service |
| VNIC | Virtual Network Interface Controller |
| VNPaaS | Virtual Network Platform as a Service |
| VOD | Video On Demand |
| VOIP | Voice Over Internet Protocol (IP) |
| vPE | Virtual Provider Edge (Router) |
| VPLS | Virtual Private LAN Service |
| VPN | Virtual Private Network |
| WAN | Wide Area Network |
| Wi-Fi | Wireless LAN |
| WiMAX® | Worldwide Interoperability for Microwave Access |
| WOC | WAN Optimization Controller |

4 Overview

Network Functions Virtualisation (NFV) aims to transform the way that network operators architect networks by evolving standard IT virtualisation technology to consolidate many network equipment types onto industry standard high volume servers, switches and storage, which could be located in a variety of NFVI-PoPs including datacentres, network nodes and in end user premises.

In principle, all network functions and nodes may be considered for virtualisation and should be enabled by standards. The purpose of the present document is to identify and describe a first set of service models and high level use cases which represent, in the view of NFV ISG member companies, important service models and initial fields of application for NFV, and which span the scope of technical challenges being addressed by the NFV ISG.

A detailed description of the NFV objectives is contained in [i.1]. In summary, these high-level objectives of NFV are:

- Rapid service innovation through software-based deployment and operationalization of network functions and end-to-end services.
- Improved operational efficiencies resulting from common automation and operating procedures.
- Reduced power usage achieved by migrating workloads and powering down unused hardware.
- Standardized and open interfaces between network functions and their management entities so that such decoupled network elements can be provided by different players.
- Greater flexibility in assigning VNFs to hardware.
- Improved capital efficiencies compared with dedicated hardware implementations.

The present document introduces different models by which Cloud Computing Services are typically offered to consumers and some applications in specific network and market segments. The order of the use cases follows this concept. First to be listed are use cases describing service models and then the one use cases referring to the different network and market segments. The order is not intended to give any priority amongst use cases.

The specific context of a "role" or "actor" in each use case is for further study.

This initial set of use cases is not intended to be exhaustive and may be updated as new use cases are identified as being helpful in addressing the technical and business challenges of NFV. These service models and use cases are intended to clarify the roles and interactions of the various types of commercial entities acting in a marketplace for services delivered via these VNFs. These actors include commercial entities/roles such as Service Providers, Enterprises, Consumers, etc. The fields of application provide high level descriptions of areas where the industry believes NFV technologies can initially be applied and which are representative of the business and technical challenges to be overcome.

The service models and use cases described in the present document are intended to provide a commercial and technical context that is expected to be useful for discussions on technical requirements and architectures in further documents to be developed by the NFV ISG. Other Industry forums may also find these service models and use cases helpful as they consider implementation options for virtualisation of the network functions they have previously standardized. The present document is not intended to provide detailed behavioural modelling of components of the NFV framework. Future documents describing components of the NFV framework may develop additional use cases to illustrate the behaviour of those NFV framework components; those components of the NFV framework, however, should be validated against the service models and fields of application described in the present document for consistency.

5 Use Case #1: Network Functions Virtualisation Infrastructure as a Service

5.1 Motivation

Many Service Providers offer cloud computing services in addition to network services (acting as Cloud Service Providers- CSPs when doing so). Cloud computing services require physical compute, network and storage resources Recommendations ITU-T Y.3510 [i.2] and Recommendation ITU-T Y.3501 [i.4]. Virtualised Network Functions require physical compute network and storage resources. Resource pooling Recommendations ITU-T Y.3510 [i.2] and Recommendation ITU-T Y.3501 [i.4] is an essential characteristic of Cloud Computing in the NIST (National Institute of Standards and Technology) definition. Resource pooling is also a desired characteristic of the NFV Infrastructure. It would be desirable to pool the compute network and storage resources such that common infrastructure elements could support a Service Provider in delivering cloud computing services as well as network services.

NIST defines several deployment models NIST SP 800-146 [i.3], pg 2-2 for cloud computing services including private cloud, community cloud, public cloud and hybrid cloud. These differ primarily in which entities are authorized to use the cloud computing services - the entity owning the cloud computing infrastructure (private cloud), the general public (public cloud), a specific group (community cloud) or some combination of these (hybrid cloud). A Service Provider implementing network services using VNF instances running on common infrastructure elements with cloud computing services should consider the appropriate deployment model to meet their business objectives. Private cloud deployment models may be a common approach for many Service Providers.

In order to meet network service performance objectives (e.g. latency, reliability), or regulatory requirements, it may be desirable for a Service Provider to be able to run VNF instances inside an NFV Infrastructure (including infrastructure elements common with cloud computing services) which is operated as a service by a different Service Provider. Few Service Providers have the resources to deploy, and maintain physical infrastructure around the globe; and yet their consumer and enterprise customers demand global services. The ability to remotely deploy and run Virtualised network functions inside an NFV Infrastructure provided as a service by another Service Provider permits a Service Provider to more efficiently service its global customers. The ability for a Service Provider to offer its NFV Infrastructure as a Service (e.g. to other Service Providers) enables an additional commercial service offer (in addition to a Service Providers existing catalog of network services that may be supported by VNFs) to directly support, and accelerate, the deployment of NFV Infrastructure. The NFVI may also be offered as a Service from one department to another within a single Service Provider.

5.2 Description

Cloud Computing Services are typically offered to consumers in one of three service models NIST SP 800-146 [i.3], pg 2-1 - Infrastructure as a Service (IaaS), Platform as a Service (PaaS) or Software as a Service (SaaS). In particular, NIST SP 800-146 [i.3], pg 2-1 defines the IaaS as the capability to offer to consumers processing, storage and fundamental computing resources. The consumer can then use the provided resources to run specific applications on which he has the control. He does not control the underlying infrastructure.

Some literature [i.5] also refers to a capability to offer network connectivity services as Network as a Service (NaaS), but no reference was found for a standardized definition of this term. One application for NaaS appears to be the on demand creation of network connectivity between CSPs and CSCs, though it may also refer to the on demand creation of network connectivity within data centres or between the computing nodes of a CSPs infrastructure.

Service is a word with multiple meanings that are generally related to the act of doing something useful for another entity, often for a fee or as part of some commercial transaction [i.6], or as a functionality enabled by a service provider for the consumer of that service [i.7]; in the context of computing, software and service oriented networks. However, it can also refer to a function that is performed by software for another (software) entity [i.7]. The NFV Infrastructure can be considered as providing the capability or functionality of providing an environment in which Virtualised network functions can execute. The NFVI shall provide compute capabilities comparable to an IaaS cloud computing service as a run time execution environment as well as support the dynamic network connectivity services that may be considered as comparable to NaaS. This use case provides an approach to mapping the Cloud Computing Service Models IaaS and NaaS as elements within the Network Function Virtualisation Infrastructure when it is provided as a service. Further study may identify elements of IaaS and NaaS that are not required for some NFVI purposes or instantiation, but for now it seems appropriate to assume that these service models can be used to provide some of the capabilities that a NFVI may deliver, as shown in the Diagram of Figure 1. In the case of a Service Provider using their own NFVI/cloud computing infrastructure in a private cloud deployment model, the services provided by the NFVI are provided to software entities i.e. VNFs.

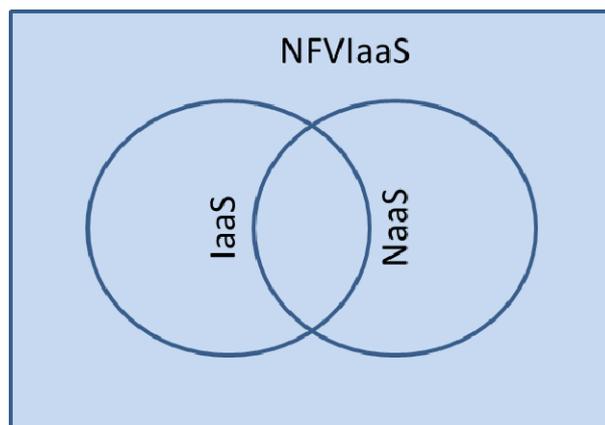


Figure 1: Mapping IaaS and NaaS within the NFV Infrastructure

The resources to be pooled between these services are the physical network, storage and compute resources. In the NFV model these would be considered as the Compute, Hypervisor and Network domains of the Network Function Virtualisation Infrastructure. In the Cloud Computing model, these resources would be considered as elements supporting IaaS or NaaS cloud computing service models. The PaaS and SaaS cloud computing service models provide software based capabilities that have to run over some infrastructure (perhaps the same infrastructure that may be offering IaaS or NaaS service). The computing nodes of the NFV Infrastructure will be located in NFVI-PoPs such as central offices, outside plant, specialized pods or embedded in other network equipment or mobile devices. The physical location of the infrastructure is largely irrelevant for cloud computing services, but many network services have some degree of location dependence. The resource pooling concept includes a notion of multi-tenancy - where the same pool of resources supports multiple applications from different administrative or trust domains. Figure 2 illustrates an NFVIaaS supporting both cloud computing applications as well as VNF instances from different administrative domains.

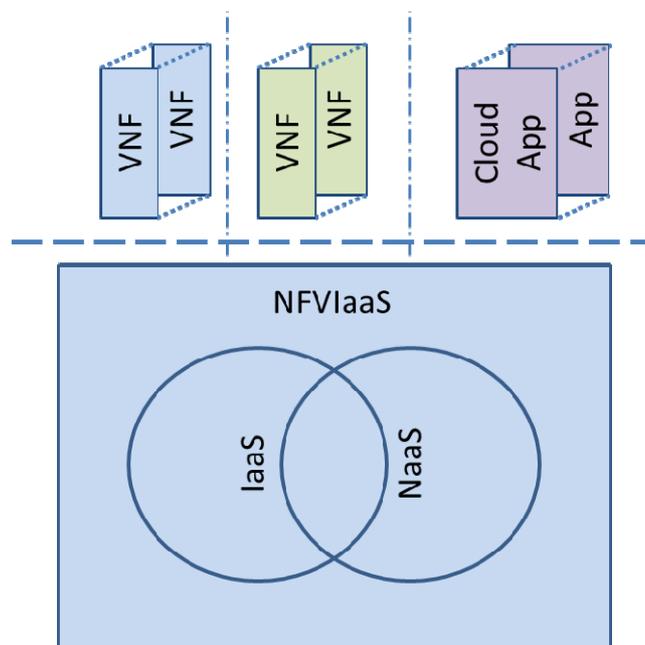


Figure 2: NFVIaaS Multi-tenant Support

Where a Service Provider (#2) runs VNF instances on the NFVI/cloud infrastructure of another Service Provider (#1), this would be relying on some sort of commercial service agreement between them. Figure 3 is intended to illustrate this example. Service Provider #1 will require that only authorized entities should be able to load and operate VNF instances on its NFV Infrastructure. The set of resources (e.g. compute / hypervisor / network capacity, bindings to network terminations, etc.) that Service Provider #1 make available to Service Provider #2 would be constrained. Service Provider #2 shall be able to integrate its VNF instances running on Service Provider#1's NFV Infrastructure into an end to end *network service* instance along with VNF instances running on its own NFV infrastructure. Figure 3 is intended to illustrate this example.

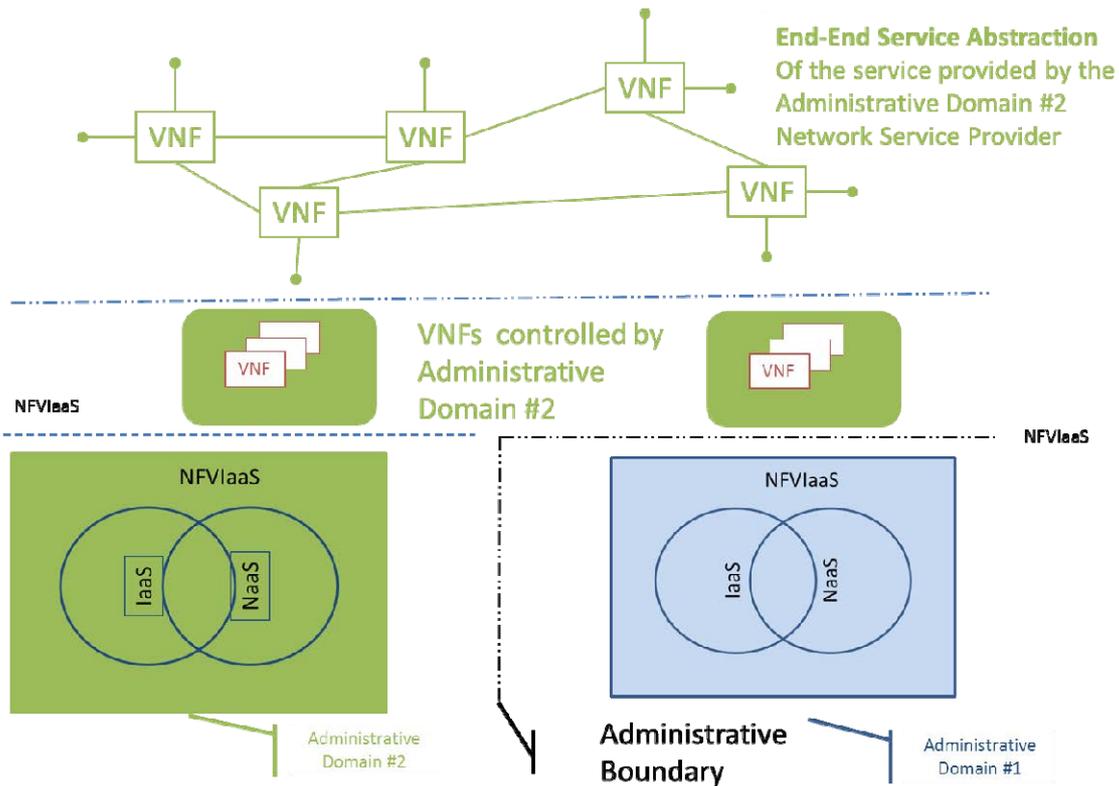


Figure 3: Example of Administrative Domain #2 running VNFs on the NFV Infrastructure provided by Administrative Domain #1

5.3 Virtualisation Target

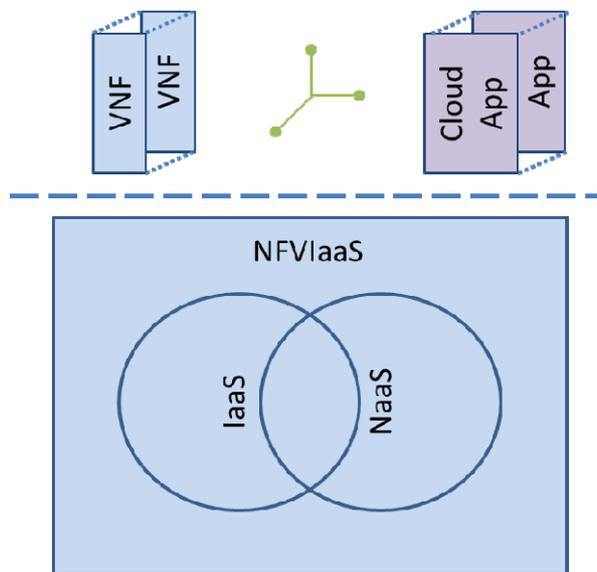


Figure 4: NFVIaaS

A target of virtualisation is for the NFVI to be available as an execution environment for software entities. The NFVIaaS should support those infrastructure services necessary to support the operational life cycle of VNF instances. The NFVIaaS should also be capable of supporting dynamic creation of connectivity (e.g. NaaS) between virtual and physical network termination points (e.g. VNF instances, physical network terminations). The NFVIaaS should also be capable of supporting generic computing loads ("cloud apps") on an IaaS basis. The services supplied by the NFVIaaS should be deliverable within one administrative domain and/or across administrative boundaries.

Service Provider #1 has motivations to make available NFV Infrastructure as a Service, within capacity constraints and other limitations because this commercial offer can help drive the deployment of the NFV Infrastructure. Service Provider #1 has to choose the terms of the commercial offer proposed and the specific resources made available, but these commercial details should not be subject to standardization. One target for standardization should be the metadata description of the types of NFVI resources that can be made available through the NFVIaaS.

Service Provider #2 may be interested to run a VNF instance on the NFV Infrastructure of Service Provider #1 in addition to its own NFV Infrastructure to improve resiliency. The NFV Infrastructures of the two Service Providers are distinct and independent. Failures on one NFV Infrastructure should be independent of failures on the NFV infrastructure of the other. Running redundant VNF instances on independent NFV Infrastructure should permit Service Provider #2 to offer a higher resiliency service than it could using just its own NFV Infrastructure (while virtualisation typically converts infrastructure failures into capacity reductions). Virtualisation should also target mechanisms to support failure recoveries across NFV Infrastructures managed by different domains and mechanisms to validate the independence of NFV Infrastructures managed by different administrative domains.

Service Provider #2 may be interested to run a VNF instance on the NFV Infrastructure of Service Provider #1 in order to improve the customer experience by reducing latency. Latency can be reduced by placing selected network functions close to the consumer of that network service. A CDN service reduces latency (and reduces cost) for content consumers by caching that content closer to the consumer. Certain EPC functions may reduce latency, and improve throughput for the mobile consumer if they can be located closer to the RAN. The virtualisation target should also target mechanisms to measure latency in particular deployments as well as planning tools to predict expected latency in planned deployments.

Service Provider #2 may be interested to run a VNF instance on the NFV Infrastructure of Service Provider #1 in order to comply with regulatory requirements. Some regulatory authorities place geographic restrictions on the location of storage and processing of certain kinds of consumer information. The NFV Infrastructure of Service Provider #1, if located within the appropriate geographic region, may prove convenient for the storage and processing of such consumer information. The virtualisation should also target mechanisms to identify and restrict the locations where information is stored and processed.

5.4 Coexistence of Virtualised and Non-Virtualised Network Functions

Non Virtualised network functions would exist in parallel with the VNFs in this use case, but are not expected to raise any issue particular to this use case.

Virtualised Network Functions from multiple Service Providers may coexist within the same NFV infrastructure. The NFV infrastructure shall provide the appropriate isolation between the resources allocated to the different service providers. VNF instances failures or resource demands from one service Provider should not be permitted to degrade the operation of other Service Provider's VNF instances.

There will be a need to implement IP, Ethernet and other packet forwarding mechanisms to interconnect to and manage VNF instances in another Service Provider's Infrastructure as well as connect to users connected to another Service Provider's access network.

5.5 Problem description/Issues

The NFVIaaS model should permit a Service Provider to fulfil, assure and bill for services delivered to end users across NFVIs that are independently administered, and therefore requires accurate monitoring and reporting of status of NFVI resources allocated to the VNF instances of a particular Service Provider. The management and orchestration of VNF instances into a network service instance through a VNF Forwarding Graph should be possible when the VNF instance is running on the NFV Infrastructure of another service provider. Appropriate authentication and authorization mechanism will be required to support orchestration of VNF instances in these cases. The NFVI should provide mechanisms to restrict access such that only authorized VNF instances are permitted to execute on the NFVI. The NFVI should provide mechanisms such that VNF instances can only access the physical and virtual network terminations to which their access is authorized.

There is a need to support measurement of SLA [1] related parameters in a commercial NFVIaaS offer between Service Providers.

There is a need to support failure notification and diagnostics in a commercial NFVIaaS offer between Service Providers.

6 Use Case #2: Virtual Network Function as a Service (VNFAaS)

6.1 Motivation

Today's enterprises are deploying multiple services at the edge of branch offices. Many enterprises find the cost of a dedicated standalone appliance per-feature prohibitive, inflexible, slow to install and difficult to maintain. In other implementations, the functionality may be provided by an integrated access router which may be limited in feature set. As the enterprise continues to evolve, more services and applications migrate to the enterprise DC or public clouds, forcing a change in the way enterprise networks are built. In addition, mobility and BYOD become standard resulting in even more required services such as data leakage prevention.

Faced with a big required investment, many enterprises are looking for outsource alternatives. These alternatives may include the virtualisation of the Enterprise CPE (Access Router) into the operator's network.

These virtualisation trends, combined with virtualisation capabilities made possible by NFV, represent a big business opportunity for service providers trying to meet the growing customer requirements while controlling cost, and are faced with increased OPEX and CAPEX pressure. Traditional IP routers based on custom hardware and software are amongst the most capital-intensive portions of service provider infrastructure. Provider Edge (PE) routers run out of control plane resources before they run out of data plane resources and virtualisation of control plane functions improves scalability.

Substantial saving may be possible by moving routing functionality from purpose-built routers to equivalent functionality implemented in COTS hardware environments providing cloud computing capabilities such as the NFVI.

Rather than the Enterprise investing its own capital in deployment of networking infrastructure, the service provider may be able to provide advanced networking features as a measured service NIST SP 800-146 [i.3], pg 2-1 on an expense basis. The service provider could operate a VNF instance using its NFVI which provides the functionality required to implement the enterprise CPE and potentially another VNF instance for the control plane of the PE router improving its scalability. Making the VNF functionality available to the enterprise as a service is comparable to the cloud computing notion of Software as a Service.

NIST SP 800-146 [i.3], pg 2-1 defines Software as a Service (SaaS) as the possibility for the consumer to use software applications running on a cloud infrastructure. The consumer can manage the application only from a configuration perspective and cannot control the underlying infrastructure.

In this Virtualised enterprise services example, the VNF is the service provider's application. The Enterprise is the consumer of the service. The Enterprise is not managing or controlling the NFVI or the VNF. The Enterprise as a consumer of the VNFAaS does not have to invest additional capital in advanced networking features provided via the control plane; rather it can obtain them on an expense basis from the Service Provider as needed. The Service Provider can scale the NFVI resources allocated to the VNF instance in response to increasing usage of the VNF.

NIST SP 800-146 [i.3], pg 5-4 and 5-5 identified the following advantages of the SaaS model, which should also apply in the case of a VNFAaS:

- Modest software tool footprint for the enterprise to access the service
- Efficient use of software licenses
- Centralized management and data
- Savings in up-front costs

6.2 Description

Pre-NFV service provider networks include a Provider Edge (PE) router at the edge of the core, facing the Customer Premises Equipment (CPE) device as illustrated in Figure 5. There are two business models; either the service provider or the enterprise can own and operate the CPE.

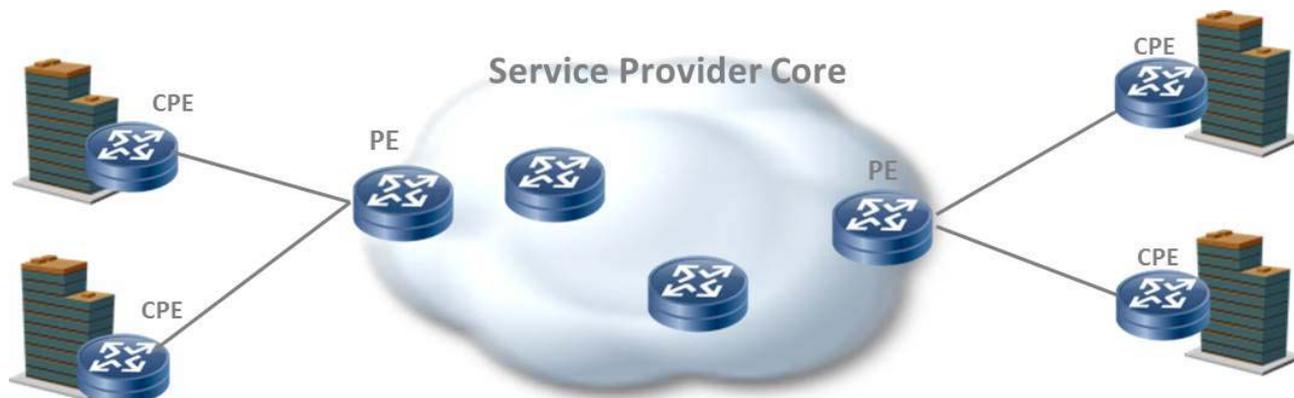


Figure 5: Service Provider without virtualisation of the enterprise

Virtualisation of the enterprise may include:

- Virtualisation of the CPE functions (vE-CPE) in the service provider cloud.
- Virtualisation of the PE functions (vPE) where the virtual network services functions and core-facing PE functions can be executed in the service provider cloud.

These two steps are independent and may be deployed separately. PE routers are typically shared by a high number of customers, whereas a CPE router is used exclusively by a single customer. Thus, economies of scale that can be gained from CPE virtualisation are significantly greater compared to PE virtualisation. It is likely, therefore, that virtualisation of the CPE will take place first, providing the largest benefit for both the Enterprise users and the Service providers. Virtualisation of the PE may be done at a later stage to complete the transition to a fully Virtualised NFV solution.

In some architectures, the vE-CPE and vPE may be controlled by a centralized controller following the SDN architecture principles and standards (e.g. OpenFlow).

The Service Provider is responsible for deploying, configuring, updating and managing the operation of the VNF instance to provide the expected service level (SLA) for subscribers to the VNFaaS.

6.2.1 Virtualisation of the CPE (vE-CPE) - Functional description

The vE-CPE solution enhances the enterprise network by replacing appliances with NFV compliant Virtualised solutions located at either the enterprise cloud or the operator of the NFV framework. Services provided by the vE-CPE may include a router providing QoS and other high-end services such as L7 stateful firewall, intrusion detection and prevention and more. Application accelerators are also deployed either as standalone appliances or as router integrated services.

Figure 6 provides a view of a typical large enterprise comprising headquarters facilities with a centralized corporate IT infrastructure and multiple branches connected to one another and to the enterprise headquarter. The vE-CPE functionality may be located in various locations.

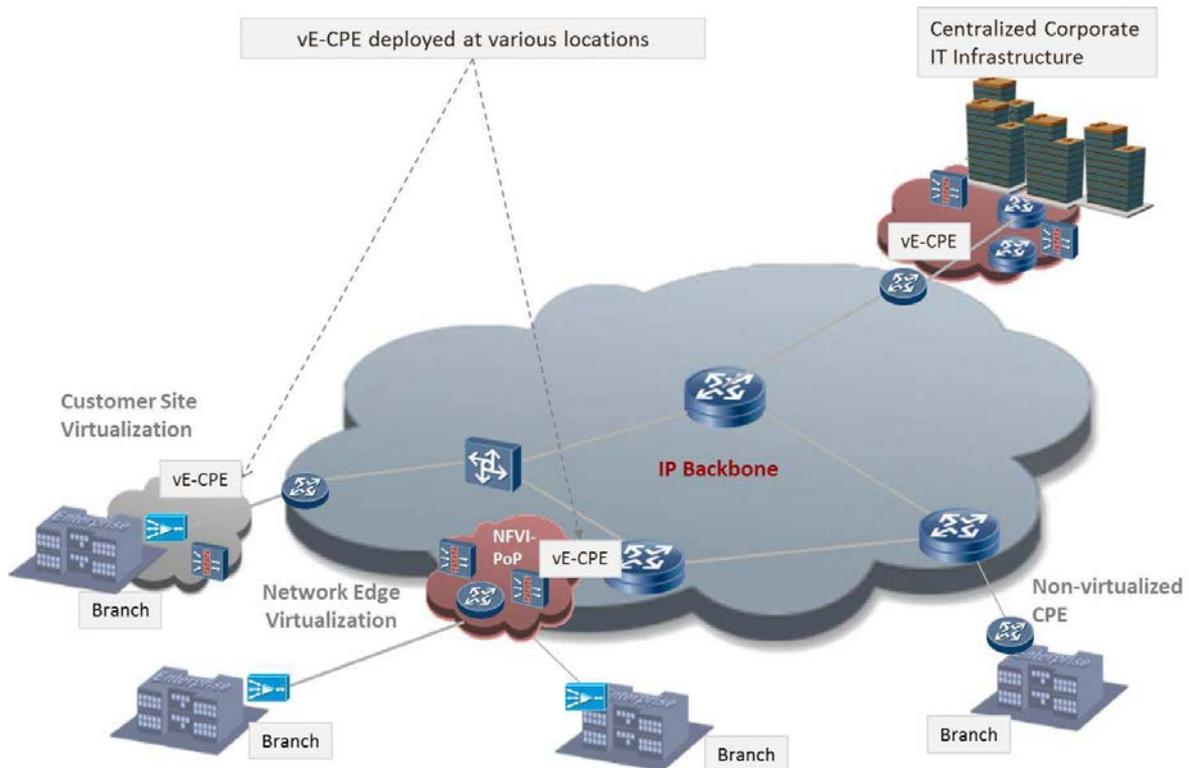


Figure 6: vE-CPE Location Examples

Figure 7 presents the functionality re-distribution as a result of the virtualisation of the CPE. The enterprise local traffic is handled by a local L2 or L3 switch providing physical connectivity (and possibly further functionality), and the enterprise LAN is extended to the Operator NFV Network located vE-CPE. Example functionality provided by the vE-CPE in Figure 7 includes routing, VPN termination, QoS support, DPI, NG-FW and a WOC (WAN Optimization Controller). We contrast the case of a non-virtualised customer site served by a non-virtualised CPE, and that of a site served by a vE-CPE. The dotted purple lines indicate where this vE-CPE functionality may be located.

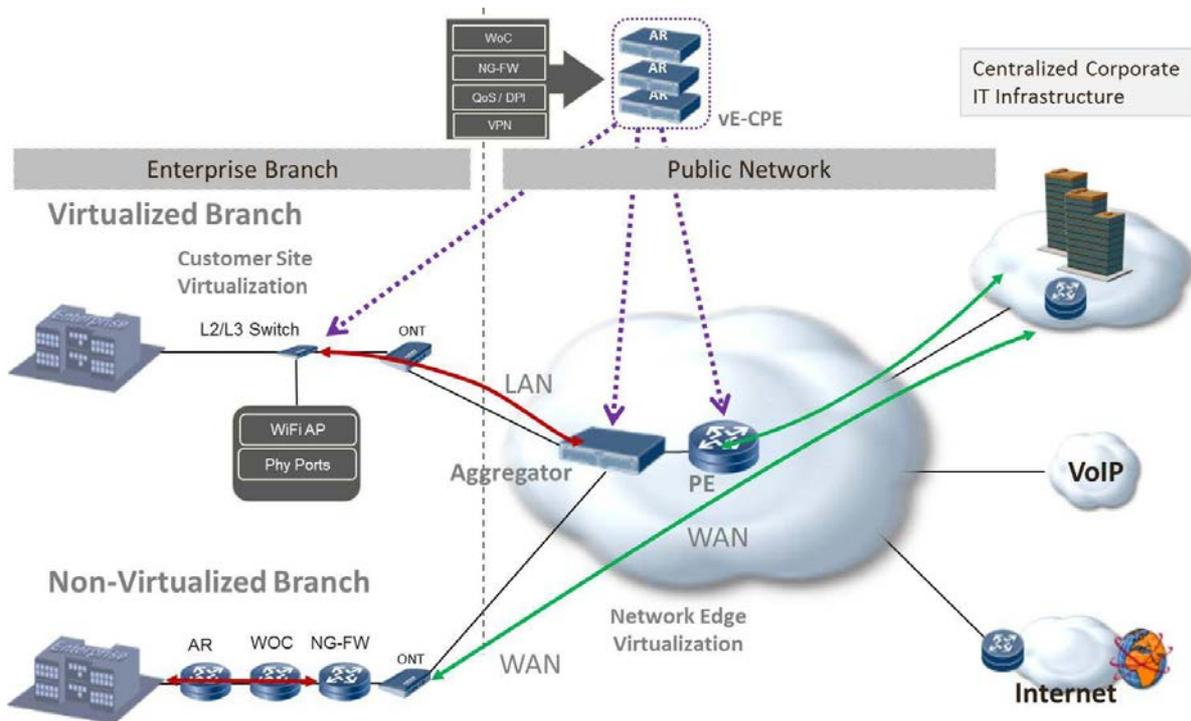


Figure 7: Non-Virtualised CPE and vE-CPE

6.2.2 Virtualisation of the PE (vPE) - Functional description

Virtualisation of core routers may not be feasible in the short term due to high throughput requirements, but the virtualisation of the PE Router is more likely with additional benefits of providing scalability of Provider provisioned virtual private network services through the dynamic resizing or allocation of virtual resources. The Provider Provisioned Virtual Private Network Service (PPVPNS) functions in the vPE include layer 3 IP VPNs, layer 2 VPLS, EVPN, pseudo-wire services and more [i.8].

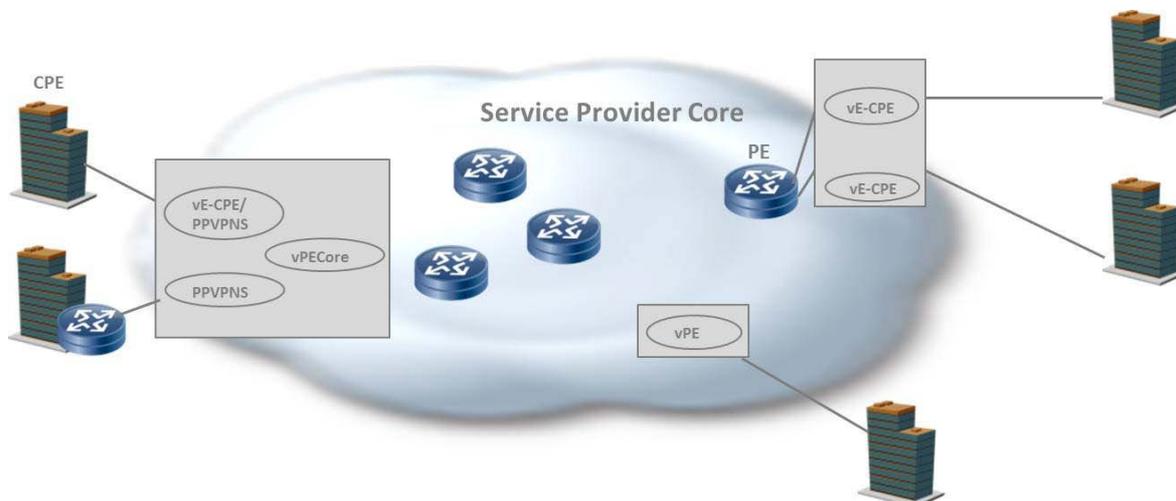


Figure 8: Virtualisation of CPE, Virtual Network Services and PE core facing functions

The virtual PE functions could:

- Be integrated in a single Virtual Machine (vPE in Figure 8), implementing the equivalent functionality of a single physical PE or a subset of a physical PE for scalability and performance.
- Be split across a core set of functions (vPEcore in Figure 8) and virtual network services functions (NSFs) that include or do not include CPE functions (PPVPNS and vE-CPE/PPVPNS).

6.3 Virtualisation Target

There are a number of Network Functions typically deployed today within Enterprise networks as dedicated hardware infrastructure where it may, in the future, be appropriate for a Service Provider to deliver on a VNFaaS basis to the Enterprise. These Enterprise network functions include:

- 1) AR - Enterprise Access Router / Enterprise CPE
- 2) PE - Provider Edge Router
- 3) FW - Enterprise Firewall
- 4) NG-FW - Enterprise NG-FW
- 5) WOC - Enterprise WAN optimization Controller
- 6) DPI - Deep Packet Inspection (Appliance or a function)
- 7) IPS - Intrusion Prevention System and other Security appliances
- 8) Network Performance Monitoring

6.4 Coexistence of Virtualised and Non-Virtualised Network Functions

6.4.1 Partial Virtualisation

A combined virtualisation model consists of providing virtual network services functions with or without CPE functions (vE-CPE/ PPVPNS vs. PPVPNS in Figure 9) while maintaining the core facing PE functions on the PE. This decomposition scenario of the PE may be limited to single vendor implementations as interworking would require standardization of the interface between the PE and the provider provisioned virtual private network services (may not be in scope of NFV).

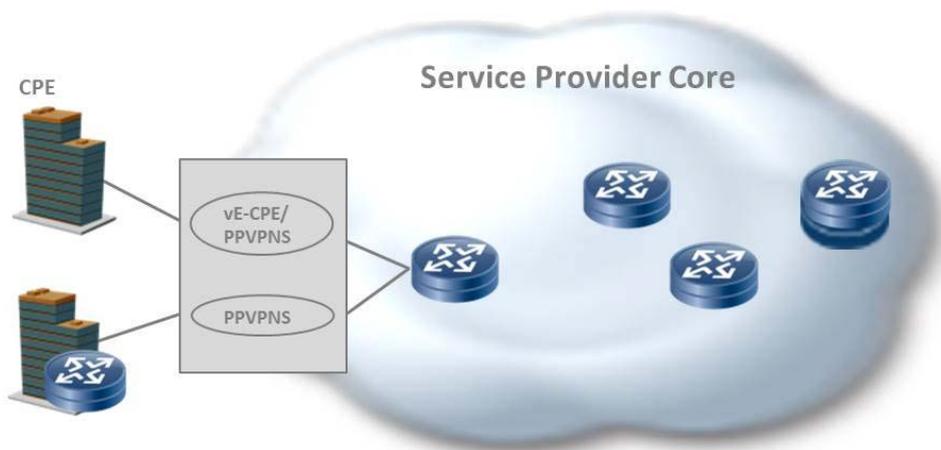


Figure 9: Virtualisation of services while maintaining core facing functions on real PE

6.4.2 Mixed Virtualisation Scenarios

Figure 10 demonstrates co-existence and interoperability of Virtualised and non-Virtualised Enterprise CPE functions. In the upper depicted branch, the vE-CPE is implemented in the operator NFV Network. The Branch local traffic extends into the operator network and terminates at the vE-CPE.

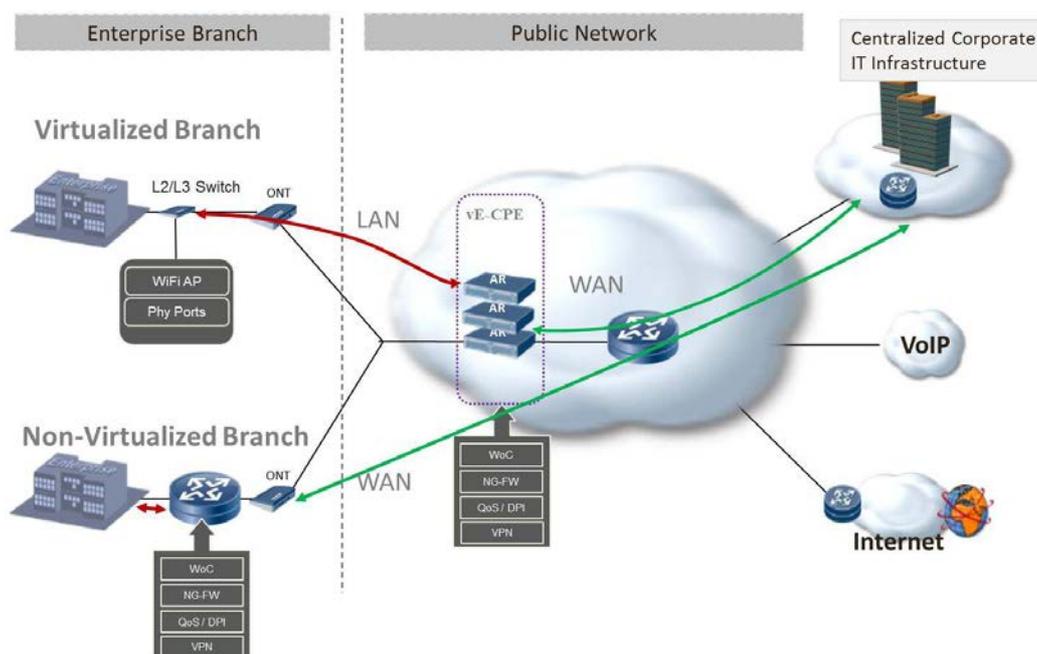


Figure 10: Co-existence of legacy Enterprise CPE & Operator located vE-CPE

The lower branch represents a legacy solution provided by non-Virtualised appliances. In this case, the Enterprise local traffic stays within the branch.

Seamless connectivity is maintained between Virtualised branches and non-Virtualised branches deploying legacy WAN solutions.

6.5 Problem description/Issues

It is estimated that a large number of Virtualised devices need to be supported at the edge, requiring enormous amount of resources from the NFVI. The vPE should be able to independently scale on the data plane and control plane to support very large forwarding tables and a very large number of flows. Compared with Virtualised Home solutions, virtualisation of the enterprise requires significantly lower number of VNFs, each with a much larger number of flows and performance requirements.

To contain the cost and scale, a large number of Virtualised devices need to be integrated on limited number of CPUs. With the expected growths of enterprise bandwidth requirements, the required bandwidth per CPU may exceed today's CPU capabilities.

To achieve the performance targets, the virtual PE functions could:

- Be integrated in a single virtual machine
- Be split across a core set of functions and virtual network services functions

The vPE should be able to scale dynamically to support a very large forwarding table and a very large number of flows. To achieve the scaling, the vPE can be scaled, for example, by:

- Modifying infrastructure resources allocated to a vPE instance, e.g. increasing memory
- Creating additional instances of the vPE

In the Virtualised environment, the responsibility for ensuring proper behaviour of every scenario is in the hand of the VNFaaS Provider. The vE-CPE and vPE are required to support a large number of applications and services driven by the enterprise dynamics. In addition, there will be many topologies and network configurations during the migration from current to Virtualised networks.

Both the VNFaaS Provider and the user share the responsibility for managing the vPE and vE-CPE. Enterprise users expect to manage and configure their CPE devices and manage SW versions when upgrades happen, even when they are Virtualised and provided as a service.

VNFaaS is introducing a single-point of failure as operations internal to the Enterprise that are dependent on the CPE, may not work properly upon loss of network connectivity. The challenge is to guarantee service continuity at the enterprise during network or access link failure (to match current network behaviour).

Should the vPE and vE-CPE be controlled by a centralized controller following the SDN architecture principles and standards, reliable connectivity between the controller and the virtual devices, regardless of their location is crucial.

The Virtualised environment needs to guarantee complete isolation among users. Extending the Enterprise LAN into the operator network requires a VPN between the enterprise and the operator virtual function. Special considerations are needed for protecting the enterprise data and configuration files.

Providing VNFaaS as a measured service requires usage measurement metrics and infrastructure appropriate to the type of VNF as well as appropriate Service Level Agreements. VNFaaS usage measurements would need the appropriately auditable accounting treatment to be used as the basis of service billing arrangements.

7 Use Case #3: Virtual Network Platform as a Service (VNPaaS)

7.1 Motivation

Network resources are more and more often not exclusively used by the operator. Enterprises are already today hosted on many operators' infrastructures. The principles of Virtual Network Functions can increase the flexibility to share resources and decrease setup and management costs. The Service provider can make available a suite of infrastructure and applications as a platform on which the Enterprise can deploy their network applications. With this platform the Enterprise could develop their own Network Service customized to their business purposes.

Enterprises use more and more dedicated APNs (Access Point Name) for their employees to allow IP level access to their corporate network from mobile devices. The traffic from the mobile devices is typically routed via VPN tunnels back to the central corporate IT infrastructure. The co-location of virtual enterprise IT (communication) services close to the APN allows reducing the amount of data to be routed back to the corporate network and increases the service performance. In addition, non-mobile traffic e.g. Wi-Fi may be tunnelled or routed to the same sites.

NIST SP 800-145 [i.9], pg 2-3 defines a Platform as a Service (PaaS) as the possibility for the consumer to deploy his own applications using the computing platform supported by the provider. The consumer controls the deployed application but not the underlying network or the cloud infrastructure.

A Platform as a Service provides a toolkit for conveniently developing, deploying and administering application software that is structured to support large numbers of subscribers, process large quantities of data and potentially be accessed via the Internet NIST SP 800-146 [i.3], pg 6-1. In this case the Service Provider provides a toolkit of networking and computing infrastructure as well as potentially some VNFs as a platform for the creation of virtual network i.e. a Virtual Network Platform as a Service. The Enterprise consumer of this service uses that toolkit to develop its own virtual network.

NIST notes that PaaS shares many of the benefits of SaaS, but also facilitates scalable application development and deployment NIST SP 800-146 [i.3], pg 6-3 and 6-4.

7.2 Description

Enterprises and other service providers (operators) may deploy certain services based on a service catalog within the network of a hosting service provider (hosting operator). Enterprises and service operators may either use predefined service templates, may be able to use certain orchestration functions or may even be able to deploy own (black-box) services.

An enterprise e.g. provides an APN to its employees hosted by a mobile operator. The APN is the logical entry point to the private network of the enterprise. As it is hosted by an operator this provides advanced use cases for the enterprise. The operator allows the enterprise to place certain services on a virtualisation platform close to the APN. These can be firewall services, DHCP, DNS, proxy services, caching services, email services or communication services. Firewall services as an example allow breaking out from the APN directly to the internet with all enterprise security policies and monitoring applied. The traffic does not need to be routed back to the enterprise main firewall to reach the internet. Caching services can co-locate certain application data close to the APN to allow lower latency access and reduce load on the backend tunnels towards the enterprise.

The example described above is one possible way to share certain infrastructure resources. In the simplest case the services are under full control of the Service Provider and thus very similar to a hosted service. However, when providing certain interfaces to Enterprises, they may deploy and/or manage services on their own based on their needs within the limits of operator specified policies.

The VNPaaS is similar to the VNFaaS, but differs mainly in the scale of the service and programmability or scope of control provided to the consumer of the service. The VNPaaS provides a larger scale service typically providing a virtual network rather than a single virtual network function. The VNFaaS is limited to configuring the set of VNF instances made available by the service provider, whereas the VNPaaS typically provides the capability for the consumer of the service to introduce their own VNF instances as well. A simple example of the concepts described above could be an email service hosted by the operator for another enterprise. Within the scope of NFV the email server can be described as a VNF. In a typical VNPaaS the hosting service provider provides an installation of an email server without any configuration e.g. mail domains, mailboxes, users configuration, etc. The enterprise has full admin control of the email server and needs to apply all configurations on its own, potentially with support of the hosting service provider. Additionally, the enterprise might deploy other VNF instances connected to the email server to allow advanced use cases e.g. a spam protection service. In a VNPaaS scenario the enterprise gets an email service pre-configured for a certain email domain and a basic set of configurations to run the mail service. The enterprise may be able to administrate user mailboxes via an interface provided by the hosting operator. The actual email server is typically hidden behind a frontend provided by the hosting service provider.

The type of services supported on VNPaaS can range from a simple firewall service for a single enterprise to a whole business communication suite based on IMS network for a 3rd party. A service may either be orchestrated out of existing services (VNF Forwarding Graph), deployed as new elements, or implemented as a combination of both.

Figure 11 depicts an example of sharing network resources.

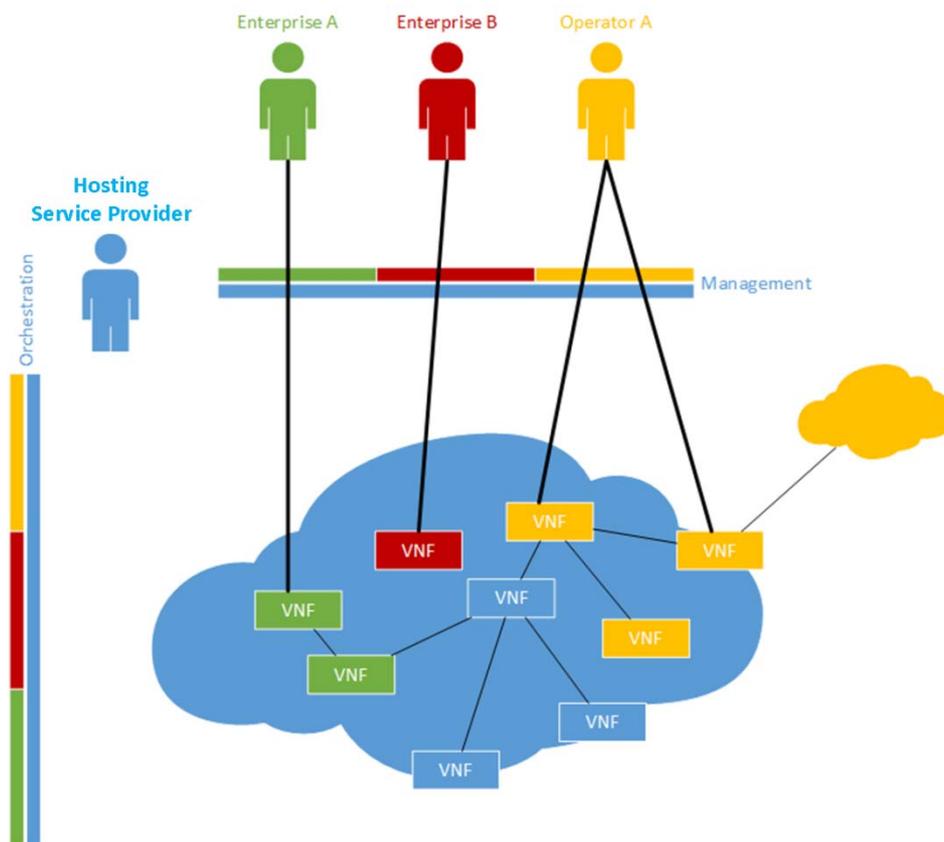


Figure 11: Example of 3 party enterprises sharing a Service Provider's infrastructure

There are 4 entities represented in the setup. The hosting service provider owns the infrastructure and resells shares of the infrastructure resources to 3rd parties. Enterprise A uses two VNF instances one of which is connected to a VNF instance in the hosting service provider's network. Enterprise B deployed a standalone VNF instance which is not connected to a VNF instance in the hosting service provider's network but might have connectivity to the enterprise corporate network. Operator A uses 3 VNF instances connected to one of the hosting Service Provider's VNF instances and also having connectivity to Operator A's home network.

The figure does not show how each of the VNF instances have been deployed but indicates that the Orchestration interface provides a part specific to each entity and having the hosting service provider sitting in between to apply policies for each entity.

7.3 Virtualisation Target

All network functions which may be shared with a 3rd party are possible virtualisation targets. The assumption here is that by using virtual network functions, a certain level of separation of workloads is implied (see problems/issues).

The Service Provider will define the toolkit of capabilities that it makes available as a platform. This toolkit may include the ability to instantiate and configure selected VNFs and develop other applications on virtual machines within the NFVI. The Enterprise may need tools to support the development of virtual networks based on VNFs in this environment.

7.4 Coexistence of Virtualised and Non-Virtualised Network Functions

Operators already today share infrastructure resources when providing services to multiple users. Functions shared within this concept may remain non-Virtualised. The communication with virtual network functions shall be based on standardized interfaces.

7.5 Problem description/Issues

To share infrastructure resources with 3rd parties, three main requirements need to be fulfilled:

- 1) Access control to API calls should be based on an authorized user identity.
- 2) Infrastructure resources need to provide mechanisms to separate workloads from different Operators.
- 3) Infrastructure resources and network functions need to provide an interface to monitor, guarantee and limit the usage of the resource by each Operator.

Additionally, management interfaces of services may be exposed to a 3rd party transparent to the VNPaaS Provider e.g. management of email server. This requires a management "pass-through" mode and a sophisticated isolation of the service so that it is not possible to break out the management domain of this particular service.

A VNPaaS would require usage of accounting etc. for the service.

A VNPaaS would require tools to support the creation of virtual networks using VNFs.

8 Use Case #4: VNF Forwarding Graphs

8.1 Motivation

A Network Function (NF) Forwarding Graph [1] defines the sequence of NFs that packets traverse. A simple Network Service [1] can be implemented in an NFV environment using point to point links. This use case demonstrates that more complex structures might be necessary as VNF Forwarding Graph (VNF FG) [1].

VNF FGs are the analogue of connecting existing Physical Appliances via cables as described in the NFV white paper. Cables are bidirectional and so are most data networking technologies that will be used in Virtualised deployments in the near term (e.g. Ethernet). In other words, a VNF Forwarding Graph provides the logical connectivity between virtual appliances (i.e. VNFs).

To realize the goals of NFV, Service Providers need to develop Network Services at an abstract level and then deploy them in instantiations bound to particular NFVI resources (compute nodes, infrastructure networking termination points, existing physical NEs, etc.) These abstract definitions of Network Services are a subject for further study, however, an abstract Network Service based on VNFs seems likely to include identification of the types of VNFs involved, the relationships between these VNFs and the interconnection (forwarding) topology along with related management and dependency relationships. Of course, a VNF FG can also interconnect with Physical Network Functions to provide a Network Service.

VNF FGs solve the following problems and/or provide benefits as compared with a physical appliance based forwarding graphs.

Table 1: Comparison of Physical Appliance Forwarding Graph and VNF Forwarding Graph

| Attribute | Physical Appliance Forwarding Graph | VNF Forwarding Graph |
|---------------|---|--|
| Efficiency | Dedicated function and network capacity sized for peak load | Function and network capacity sized to current load and shareable across functions |
| Resiliency | Backups use specific hardware and dedicated network capacity | In some cases, backup functions can share hardware resources and network capacity in the NFV Infrastructure |
| Flexibility | Lengthy deployment intervals for upgrades or new features when functions are hardware based | Shorter deployment intervals for upgrades and new features since functions are software based |
| Complexity | Additional configuration, physical interfaces and/or support systems needed to make client-server IP/Ethernet switching implement middlebox forwarding graphs | Virtualised switching functions and/or configuration of VNFs can implement forwarding graphs in a more straightforward and efficient manner |
| Deployability | Deployment in another Operator's or Enterprise's network requires physical boxes, interfaces and configuration to connect to end users | Virtualised functions and switching more easily deployable in Operator's or Enterprise's network. Virtualisation of networking functions can reduce configuration complexity |

8.2 Description

The VNFs in a VNF FG have standardized and/or published interfaces (e.g. L1, L2, L3, L4 and/or L7). In some VNF FGs, packets have a specific destination (e.g. a (set of) (virtual) server functions) while in others; packets have no specific destination (e.g. the Internet). Many other use cases share characteristics with this VNF FG use case and requirements, architecture and specifications on these common characteristics should meet the NFV goals for enabling migration from existing physical network functions to virtual analogues as well enabling implementation of new functions and arrangements not previously envisioned.

Actors and roles: see [1] for description of Network Service Provider. A VNF Provider is a vendor implementing the software for a VNF and NFV management and orchestration is the set of operational systems supporting the NFVI.

The VNF forwarding graph use case has the following logical parts and actor-entity relationships as illustrated in the example of Figure 12. See [1] for definitions of common NFV terminology as well as the following definitions:

Physical Network Function: An implementation that is part of an overall service that is not virtualised which is deployed, managed and operated by a Network Service Provider. This could be a physical access or backbone network, standalone VM not part of a VNF FG, an interconnect point between multiple VNF FGs provisioned by different administrator domains (e.g. NSPs).

Physical Network Logical Interface: The boundary between a VNF FG and Physical Network Functions is specified by the Network Service Provider. It may be based upon fields in a packet header that are the source or destination of packets entering or exiting a VNF across an interface from/to a Physical Network Function. For example, a VLAN on an Ethernet port that connects a physical port (e.g. on a NIC or a switch) in the NFVI to a physical/logical port on a Physical Network Function.

Packet Flow: The net outcome that contributes to the overall service is that certain groups of packets follow the same path through the VNF FG. Note that the VNF functionality, configuration and state determine the packet flow through the VNF forwarding graph and the VNFs traversed may differ in each direction for packets of the same bi-directional flow.

NFV Network Infrastructure: provides connectivity services between the VNFs that implement the forwarding graph links between VNF nodes in hardware and/or software as shown by the red arrows as controlled by NFV management and orchestration. It may contain functions including traffic classification, tunnel encapsulation/decapsulation, traffic steering and/or some forms of load balancing.

Figure 12 provides an example of a VNF Forwarding graph that a Service Provider may use as part of its service design. In this example, the Service Provider has designed an end-end network service between two physical network functions that involves several VNFs (VNF-A, VNF-B, VNF-D1, VNF-D2, VNF-E). These VNFs have been provided by one or more VNF providers. These VNFs have some metadata associated with them which describe the essential characteristics of the VNF. The actual Network Service is the set of all possible packet flows that traverse the VNF FG and any PNFs, for example, as illustrated in Figure 12. A Network Service involves information (as well as logic in the VNFs themselves) that make use of the VNF FG.

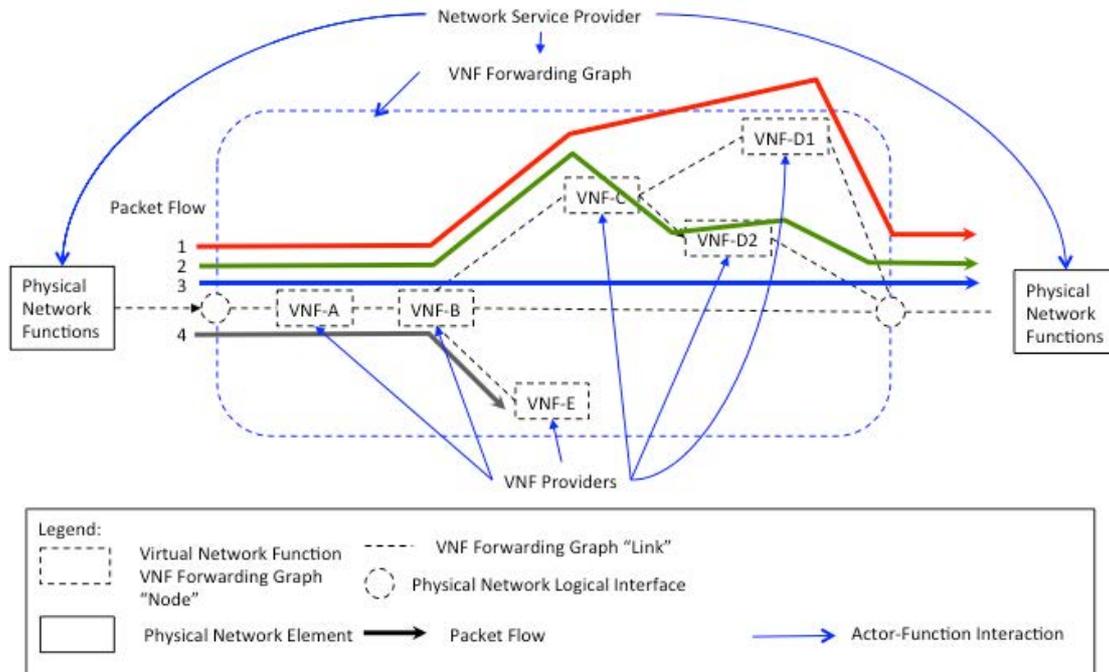


Figure 12: Logical View of Virtual Network Function Forwarding Graph (VNF FG)

The logical VNF FG use case is mapped to physical elements and additional actor-entity relationships as illustrated in the example of Figure 13 that uses additional terminology not defined in [1] as follows:

Physical Network Association: An association relationship between the NFV Network Infrastructure and a **Physical Network Port** on a Physical Network Function known by management and orchestration at the boundaries between VNFs and physical elements. This may be the legacy interconnect interface between the NFV Infrastructure (NFVI) network and the (physical) existing network.

Physical Network Port: A physical port on a physical network function or a physical network switch/router or a physical NIC.

Network Forwarding Path: The sequence of hardware/software switching ports and operations in the NFV network infrastructure as configured by management and orchestration that implements a logical VNF forwarding graph "link" connecting VNF "node" logical interfaces (e.g. a VNIC on a VM). The VNF FG information describes characteristics of these "links." Traditional methods to implement network forwarding graphs include: physical interface based forwarding between physical appliances, VLAN-based bridging domains, IP subnets, tunnel configurations, policy based routing, and specific BGP configurations. SDN controlled switching (e.g. OpenFlow) can implement these traditional methods, but can also directly create network forwarding graphs in different, dynamic and/or unique ways.

Virtual Machine Environment: The characteristics of the compute, storage and networking environment for a specific (set of) VNF software elements as configured by management and orchestration. This is determined by information supplied by a VNF provider and information supplied by the Network Service Provider for the VNF FG.

The Service Provider needs to be able to instantiate all of these VNFs in their NFVI. The Service Provider needs to be able to predict the range of the expected behaviour and performance of the end-end network service and understand the effects of various options for binding the abstract Network Functions that comprise the service description to the physical infrastructure. Figure 13 illustrates an end-end network service comprised of VNFs between two physical network functions where the traffic is forwarded through two physical devices and two VNFs (VNF-A, VNF-B). In this example, VNF-A is a completely Virtualised network function since the network connectivity is also virtualised by a virtual switch, but VNF-B is only partially Virtualised with data plane traffic passing through a physical switch rather than a virtual switch implemented on an NFVI compute domain node.

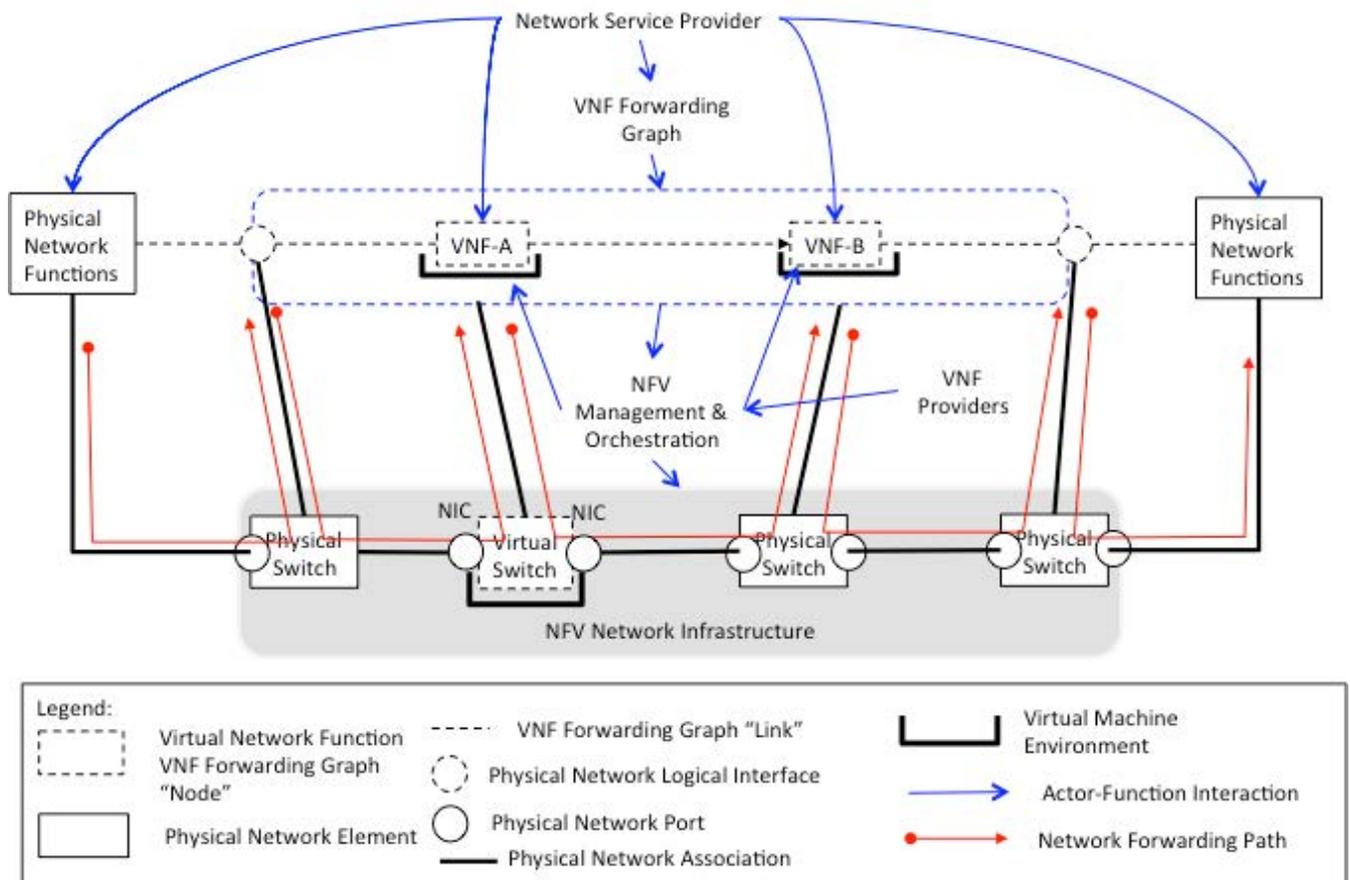


Figure 13: Physical View of Virtual Network Function Forwarding Graph (VNF FG)

A particular type of VNF FG (e.g. the preceding examples) where the nodes and links have a similar topology with parameter definable attributes (e.g. capacity, performance constraints) should make use of a common template. Provisioning a VNF graph means that a specific instance of a VNF FG according to this template needs to be instantiated by the NFV framework for a set of flows (e.g. consumers, enterprises, wireless users accessing a Gi LAN, etc.) typically covering a geographic area.

When a Network Service is provisioned, the NFV Framework needs to keep a record of the Infrastructure resources that are used so that future operational processes (such as localization of a fault, restoration, resizing or termination of the service) can be undertaken on all relevant objects in the VNF FG.

Provisioning, restoration and resizing occur on an instance by instance basis.

An example of a VNF FG commonly encountered is where packets traverse a VNF implementation of a router, an intrusion detection device, a firewall NAT, and a load balancer that distributes traffic to a pool of servers. One deployment example is a subscriber-oriented service for wireless users deployed at a NFVI-PoP on a wireless Gi LAN or in a wireline network.

8.3 Virtualisation Target

The virtualisation target requires the following capabilities in support of a VNF FG:

- 1) An information model that enables a **Network Service Provider** to describe to management and Orchestration entities the characteristics of nodes and links of a VNF FG in terms of capacity, performance, resiliency, constraints, security, required virtual compute/networking environment requirements and other parameters.
- 2) An information model supplied by the **VNF Provider** that describes the NFVI resources needed to map an individual VNF instance (e.g. image running on a VM) to NFVI resources (e.g. virtual compute, storage and networking).
- 3) The **Network Service Provider** needs to be able to specify a mapping from the VNF FG that determines the selection and configuration of physical and/or virtual switching elements in the NFVI that are controlled via traditional and/or SDN methods.
- 4) An information model that allows a **Network Service Provider** to specify logical and physical interconnect points between the NFVI and Physical network functions, which may be interconnect points to other administrative domains (e.g. another operator) or VNF FG s, such that these can be implemented and managed by NFV management and orchestration. L1, L2 and/or L3 physical and/or virtualised L2/L3 networking environments.
- 5) The **Network Service Provider** needs to be able to identify the VNF FGs that are mapped to NFVI resources (e.g. compute domain nodes, hypervisor domain resources, infrastructure networking resources including physical links and physical network elements).

8.4 Coexistence of Virtualised and Non-Virtualised Network Functions

Coexistence, interoperation, migration, and interaction between physical/virtual network functions is applicable to this use case in the following areas:

- Interfaces provided by NFVI between a VNF Forwarding Graph and a physical network function or a physical network switch as configured and managed by NFV management and orchestration.
- Interfaces between, configuration and control plane interoperability between a physical switch and a virtual switch as provided by NFVI and managed by NFV management and orchestration.
- EMS, OSS, and/or BSS interfaces to physical/virtual function control and management augmented by any additional information exchange methods needed by NFV management and orchestration.
- Support by NFVI and NFV management and orchestration for migration from a physical network function to a virtual network function (or vice versa).
- Support by NFVI and NFV management and orchestration for interaction for control/management plane interoperability for physical network logical associations and physical ports (e.g. VLANs, tunnel, SDN configurations).

8.5 Problem description/Issues

The challenges of the VNF Forwarding Graph (VNF FG) use case are driven primarily by the information model and its usage in achieving the virtualisation target as previously described. In this context, the following are specific challenges:

- Specifying attributes of a VNF FG as supplied by a Network Service Provider such that the required overall performance, capacity, and resiliency is achieved. Measurement methods to validate that these are achieved may be needed.
- Specifying attributes supplied by a VNF provider such that each VNF's contribution to the overall performance, capacity and resiliency of the VNF FG is achieved. Measurement, testing, and/or validation methods to validate that these are achieved may be needed.

- VNF FG interconnection selection by the Network Service Provider from a broad set of networking alternatives such that acceptable efficiency results and that the requirement networking capacity, performance and resiliency is achieved.
- Network Service Providers need to support end-end services that cross administrative boundaries, hence aspects involving multiple administrative domains in terms of operation, interworking, and migration to/from physical network function implementations need to be further described.
- The abstract end-end network service will require further definition of additional relationships between the VNFs that comprise the service. The definition of the service and the identification of the categories of relationships needs further study to facilitate service creation using VNFs by cooperating Network Service Providers.

Resources need to be assigned to implement the "nodes" and "links" of a VNF FG initially in response to an operator provisioning request. The assignment of resources that implement "nodes" and "links" may need to be modified in response to load changes and/or a catastrophic failure in the event that other mechanisms do not adjust capacity or restore the forwarding graph resources.

9 Use Case #5: Virtualisation of Mobile Core Network and IMS

9.1 Motivation

Mobile networks are populated with a large variety of proprietary hardware appliances. Network Functions Virtualisation aims at reducing the network complexity and related operational issues by leveraging standard IT virtualisation technologies to consolidate different types of network equipment onto industry standard high volume servers, switches and storage, located in NFVI-PoPs. Such consolidation of hardware is expected to reduce Total Cost of Ownership (TCO). Flexible allocation of Network Functions on such hardware resource pool could highly improve network usage efficiency in day-to-day network operation. This also helps to accommodate increased demand for particular services (e.g. voice) without fully relying on the call restriction control mechanisms in a large-scale natural disaster scenario such as the Great East Japan Earthquake, during which mobile networks faced a massive number of call attempts for voice communication because most people urgently tried to confirm the safety of their family, friends, etc. Possible advantages of the virtualisation of mobile core network and IMS include the following:

- Reduced TCO.
- Improved network usage efficiency due to flexible allocation of different Network Functions on such hardware resource pool.
- Higher service availability and resiliency provided to end users/customers by dynamic network reconfiguration inherent to virtualisation technology.
- Elasticity: Capacity dedicated to each Network function can be dynamically modified according to actual load on the network, thus increasing scalability.
- Topology reconfiguration: Network topology can be dynamically reconfigured to optimize performances.

In addition, Network Function Virtualisation enables the creation of a competitive environment where innovative implementations of 3rd party network applications can be supplied by unlocking the proprietary boundaries of current Mobile Core and IMS implementations.

9.2 Description

The 3GPP™ is the standards developing organization that defines the Network Architecture and specifications for the Network Functions (NFs) for mobile and converged networks.

In the Evolved Packet Core (EPC), which is the latest core network architecture for a cellular system, examples of Network Functions include MME, S/P-GW, etc.

In the IP Multimedia Subsystem (IMS), which is a session control architecture to support the provisioning of multimedia services over EPC and other IP-based networks, examples of Network Functions include P-CSCF, S-CSCF, etc. HSS and PCRF are other 3GPP™ network functions, which are required in the end-to-end architecture to work in conjunction with the EPC and IMS for providing the service. Similarly, the online and offline charging systems (OCS and OFCS) are systems that capture the charging records as part of the session management.

This use case aims at applying virtualisation to the EPC, the IMS, and these other Network Functions mentioned above. For the complete list of network functions to be Virtualised, see Virtualisation Target section.

Figure 14 presents a possible view of the EPC virtualisation based on NFV.

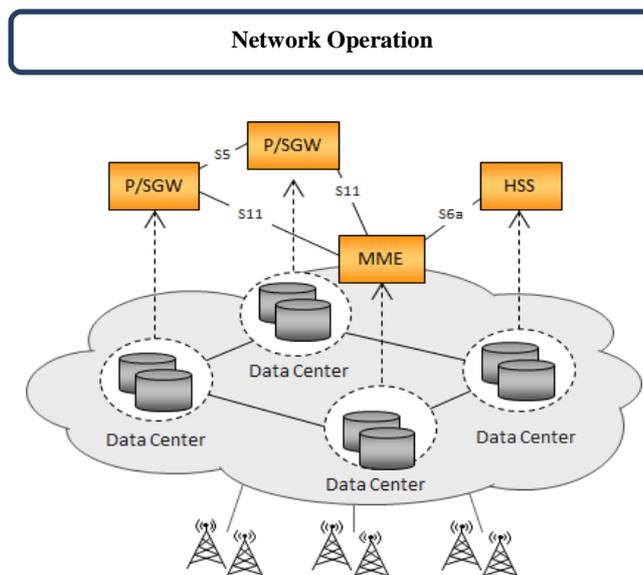


Figure 14: Virtualisation of EPC

Virtualised Network Functions (VNFs), e.g. S/P-GW, MME, may scale independently according to their specific resource requirements, e.g. there might be a situation where it is necessary to increase user plane resources without affecting the control plane and vice versa. Also, VNFs dealing with the data plane might require a different number of NFV Infrastructure resources than those VNFs dealing with signalling only.

Different scenarios may be enabled where, for example, the entire EPC is Virtualised in a single NFVI-PoP or only some NFs are Virtualised.

In order to achieve operator desired service continuity and service availability, resiliency in both the control plane and data plane needs to be ensured. As virtualisation enables decoupling a NF from the underlying hardware, designing newer resiliency schemes becomes possible by utilizing the portability of the VNF instances in the form of, but not limited to VM relocation, replication etc. Figure 15 shows Virtualised EPC and IMS, where Virtualised S/P-GW and IMS Functions are dealing with PDN connections and IMS session, respectively. When dynamic relocation of those VNF instances is performed due to VM's overload or failure in an automatic or on-demand fashion, the relocation of the managed sessions and/or connections needs to be handled appropriately to achieve operator desired service continuity and service availability.

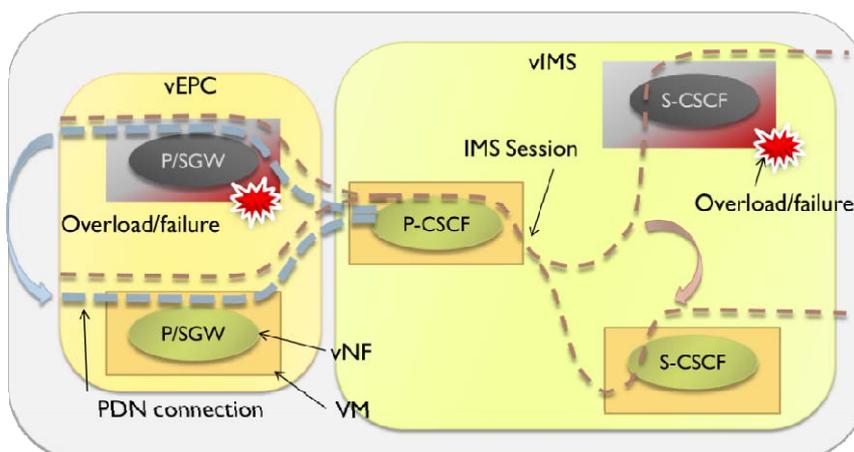


Figure 15: VNF relocation

Inter-operator connectivity and VNF Forwarding Graph are some potential items for further study in this use case.

9.3 Virtualisation Target

The following network functions need to be Virtualised as part of this use case:

- 1) Mobile Core Network Functions:
 - EPC Core & Adjunct Network Functions e.g. MME, S/P-GW, PCRF, etc.
 - 3G/EPC Interworking Network Functions e.g. SGSN, GGSN, etc.
- 2) All IMS Network Functions e.g. P/S/I-CSCF, MGCF, AS.

It is important that the varying functional characteristics of the above NFs be considered in the NFV effort.

9.4 Coexistence of Virtualised and Non-Virtualised Network Functions

NFV-based Virtualised mobile core network will coexist with non-Virtualised mobile core network (Figure 16), as the mobile core networks already deployed are not based on NFV. Network operators should have the freedom to choose the NFV deployment according to their desired migration plan from non-Virtualised network to NFV-based Virtualised network.

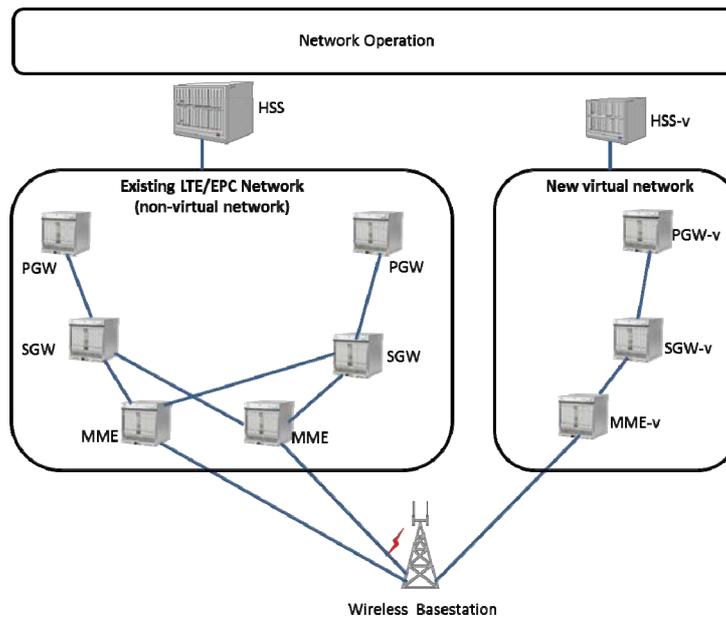


Figure 16: An example of coexistence of virtual and non-Virtualised mobile core networks

Different scenarios may be possible depending on operators' choice. As examples, two scenarios are presented below:

- Virtualisation of some components of mobile core network. In this case only some NFs are Virtualised (Figure 17a). They can be EPC control functions (e.g. MME/SGSN), HSS or service nodes (e.g. IMS).

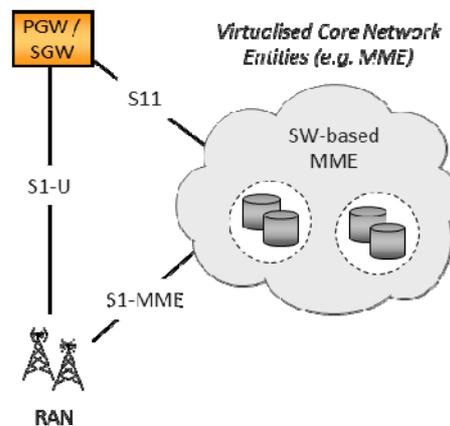


Figure 17a: Partial virtualisation of mobile core network

- Coexistence of Virtualised and non-Virtualised mobile core network. In this case the operator deploys a complete Virtualised core network while still having the non-Virtualised one (Figure 17b). The Virtualised core can be used for specific services and/or devices (e.g. machine-to-machine) or for traffic exceeding the capacity of the non-Virtualised network.

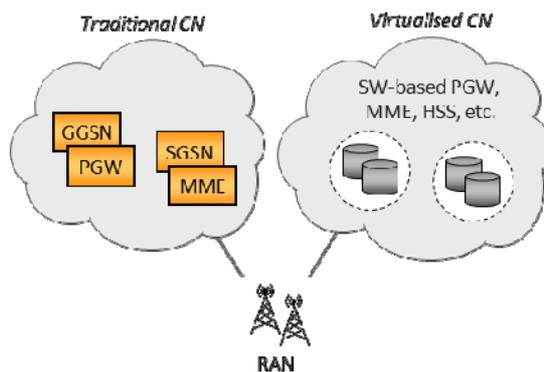


Figure 17b: Service specific mobile core network virtualisation

For the scenarios involving the coexistence of Virtualised and non-Virtualised mobile core networks, impact including the design policies for the following elements needs to be clarified:

- 1) Radio Access Network (RAN): where virtual mobile core and non-Virtualised mobile core converge.
- 2) Network Operation Systems: how the Network Operation System for non-Virtualised network interact with the virtual mobile core specific network operation, and whether new operation support systems are needed or existing operation support systems need to be enhanced.
- 3) Fall back to non-Virtualised network: Failover mechanism to non-Virtualised NF when required.

9.5 Problem description/Issues

The followings are high-level challenges that need to be taken into account when defining specific solutions for this use case:

- 1) Resource Scaling: Scaling up and scaling down network resources of a Virtualised EPC and IMS.
- 2) Service Awareness: Service aware resource allocation to network functions.
- 3) Virtualisation transparency to services: Services using a network function need not know whether it's a virtual function or a non-Virtualised one.
- 4) Virtualisation transparency to network control and management: Network control and management plane need not be aware whether a function is Virtualised or not.
- 5) State maintenance: Network and network function state management during network function relocation, replication, and resource scaling.
- 6) Monitoring/fault detection/diagnosis/recovery: Appropriate mechanism for monitoring/fault detection/diagnosis/recovery of all components and their states after virtualisation e.g. VNF instances, hardware, hypervisor.
- 7) Service availability: Achieving the same level of service availability for the end-to-end Virtualised mobile core network as in non-Virtualised networks with reduced cost.
- 8) Traffic control separation mechanism: Data and Management Traffic identification/separation for non-Virtualised and Virtualised mobile core networks.
- 9) Impact on relevant functions: Minimize impact on existing non-Virtualised network functions and supporting Network Operation Systems.

10 Use Case #6: Virtualisation of Mobile base station

10.1 Motivation

Mobile network traffic is significantly increasing by the demand generated by application of mobile devices, while the ARPU is difficult to increase. As the emerging cellular network system choice of our industry, 3GPP LTE™ (Long Term Evolution) specifications are motivated by demand for higher data rates and quality of service, low complexity, continued cost reduction of radio access and packet core. LTE is also considered as radio access part of EPS (Evolved Packet System) which is required to fulfil the requirements of high spectral efficiency, high peak data rates, short round trip time and frequency flexibility in radio access network (RAN). To keep profit, mobile operators should reduce CAPEX/OPEX as well as continuously develop and provide better services to their customers. When mobile operators look at the TCO and energy consumption in mobile networks, RAN nodes account for most of them. The large number of RAN nodes such as eNodeB are usually based on proprietary platforms and are suffering from long life-cycle in development, deployment and operation.

Virtualisation of mobile base station leverages IT virtualisation technology to realize at least a part of RAN nodes onto standard IT servers, storages and switches. It is expected to provide advantages, such as lower footprint and energy consumption coming from dynamic resource allocation and traffic load balancing, easier management and operation, and faster time-to-market.

In addition, NFV enables the creation of a competitive environment for the supply of innovative 3rd party network applications by unlocking the proprietary boundaries of mobile base station nodes.

10.2 Description

In major mobile operators' networks, multiple RAN nodes from multiple vendors are usually operated with different mobile network systems, e.g. 3G, LTE and WiMAX®, in the same area. These multiple platforms expect to be consolidated into a physical base station (BS) based on IT virtualisation technologies.

A RAN node utilization is usually lower than its MAX capacity because the system is designed to cover the peak load, however the average load is far lower, and each RAN node resource cannot be shared with other nodes. Base Station (BS) virtualisation can achieve sharing of resources among multiple logical RAN nodes from different systems, dynamically allocating the resource as well as reducing power consumption. Centralized-RAN (C-RAN) technology with virtualisation can leverage more efficient resource utilization among different physical BSs (Figure 18).

BS (used here as a generic term to designate 2G BS, 3G Node B and 4G eNode B) are part of the 3GPP™ reference model, and include radio access functions. In LTE, Base Stations (BS) are in charge of the PHY, MAC, RLC (Radio Link Control), RRC and PDCP (Packet Data Convergence Protocol) functions. The PHY layer includes the most computational intensive tasks, such as channel coding/decoding, FFT/iFFT.

BS virtualisation requires baseband radio processing using IT visualization technologies, such as high-performance general purpose processors and real-time processing virtualisation to provide the required signal processing capacity. Moreover, BS virtualisation for C-RAN requires building the processing resource, i.e. Base Band Unit (BBU) pool for aggregating the resources onto centralized virtualised environment, such as a DC or cloud infrastructure.

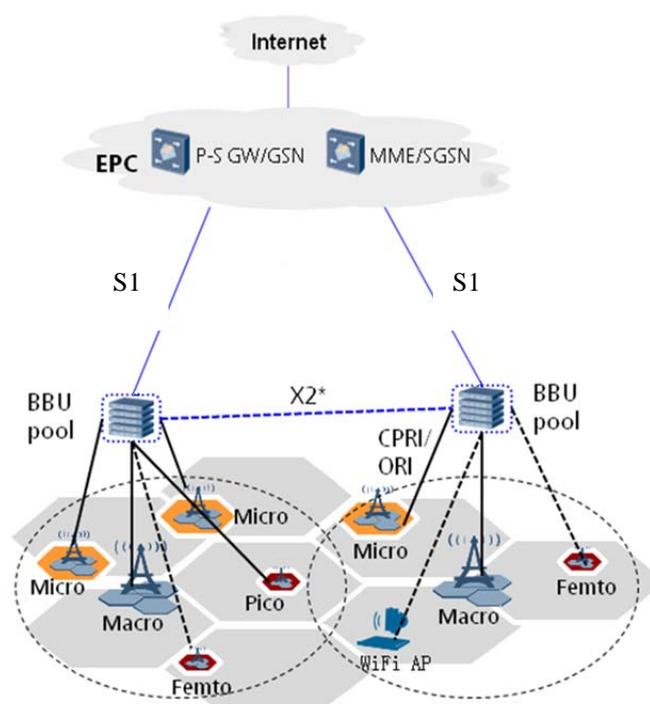


Figure 18: LTE RAN architecture evolution by centralized BBU pool

Coordinated Multi-point transmission/reception (CoMP) is a technology to enhance the LTE system performance by dynamic coordination or transmission and reception between UE (User Equipment) and multiple geographically separated eNodeBs. The most sophisticated CoMP schemes for Uplink require UE data and channel information to be shared among BSs/BBUs and, high bandwidth and low latency interconnection for real time cooperation among these should be supported on the virtualised environment.

NFV should facilitate such a SON solution.

10.3 Virtualisation Target

The present document focuses on LTE and LTE-Advanced based on C-RAN architecture (Figure 19), however 2G, 3G, WiMAX[®] and other mobile network systems should be virtualised in a similar manner.

- 1) For Traditional RAN node such as eNodeB, Home eNodeB, and Femto/Picocell, possible virtualisation targets are baseband radio processing unit, MAC, RLC, PDCP, RRC (Radio Resource Control), Control and CoMP.
- 2) For C-RAN we consider the above functions in BBU, Switching function and Load balancer.

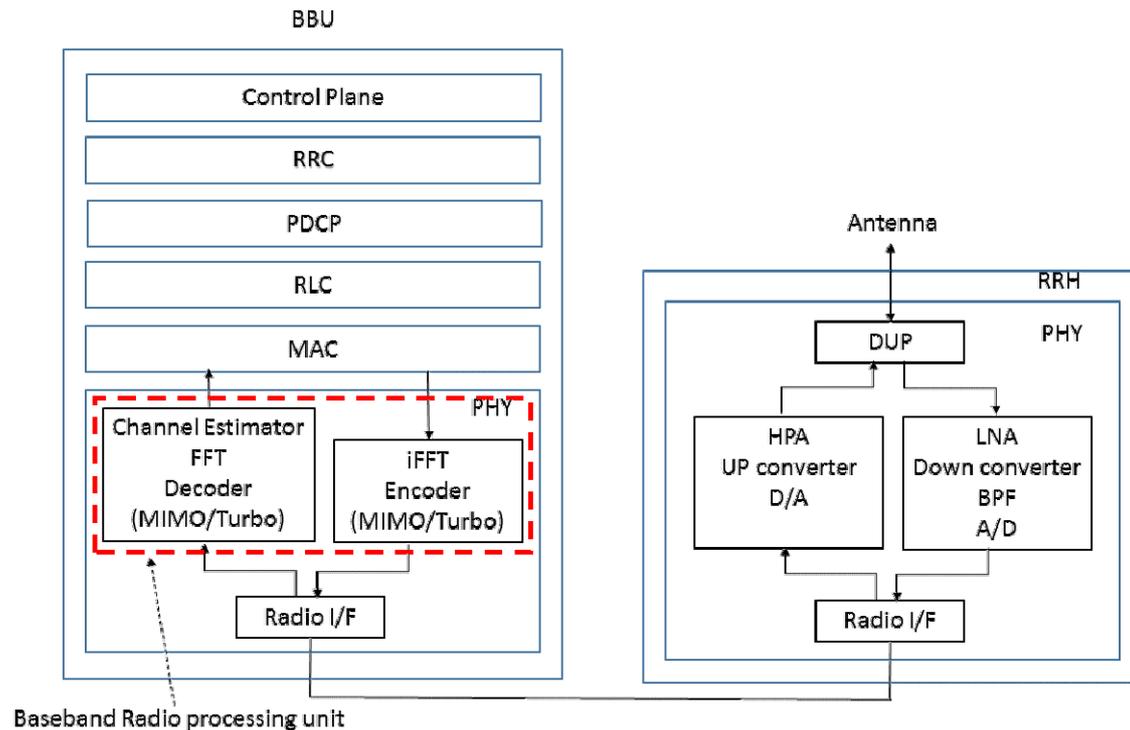


Figure 19: Functional blocks in C-RAN

10.4 Coexistence of Virtualised and Non-Virtualised Network Functions

Virtualisation of mobile base station should support partial deployment scenarios which take into account different functions and elements in the RAN part of different mobile network systems. Some of possible use cases are as follows:

- 1) Virtualised traditional eNodeB and Non-virtualised (traditional) eNodeB:
A Virtualised eNodeB and non-virtualised one communicate with each other with standardized X2 interface and it is unlikely that there would be interoperability issues, as long as both comply with the 3GPP™ specifications on latency and jitter.
- 2) Virtualised BBU pool and Non-virtualised eNodeB:
Virtualised BBU shall have standard X2 interface with non-virtualised BBU even if the X2 interface is replaced by a proprietary one in order to achieve more efficient communication inside BBU pool. Non-virtualised eNodeB is basically a physical base station itself and geographically separated from BBU pool. In this case, the above performance issues may also happen due to the virtualisation and topological situation.

Inside a RAN node, purpose-built hardware might still exist since all the baseband processing functions cannot be efficiently realized on software. API between accelerator and standard IT platform should be realized. Advantageously, accelerator can also be in charge of the high speed interface to the radio units.

10.5 Problem description/Issues

The followings are high-level technical challenges.

- 1) Real-time operating system virtualisation:
Wireless signal processing requires strict real-time constraint in the processing.
- 2) Baseband radio processing virtualisation:
Baseband radio processing on a general purpose processor might be virtualised by Soft Defined Radio (SDR) techniques. BS virtualisation should simultaneously support multiple mobile networks systems.

- 3) Dynamic allocation of the processing resources:
Within a physical BS virtualising multiple logical RAN nodes from different mobile network systems, the processing resources should be dynamically allocated to a higher load logical RAN node, so that real-time scheduling and strict processing delay and jitter requirements are met. BBU resources in C-RAN BBU pool are also required to scale according to the whole load of BBU pool. These might require northbound interface to virtualisation orchestrator in order to manage life-cycle event of virtualised processing resources.
- 4) Inter-connection within virtualised BBU pool:
BBU pool shall have high bandwidth and low latency switching function with necessary data formats and protocols to inter-connect among multiple BBUs. With this switching function, BBU pool can realize the processing load balancing.
- 5) I/O virtualisation:
I/O virtualisation or API between PHY layer accelerator and standard IT platform should be addressed to access. Especially for C-RAN, higher consolidation of RRHs to a BBU pool with higher I/O can benefit from higher statistical multiplexing effect.
- 6) Handover performance:
X2 U-plane handover latency might be affected under the X2 interface between two virtualised eNodeBs, or between virtualised eNodeB and non-virtualised eNodeB, due to the physical distance between virtualised/non-virtualised eNodeBs.

11 Use Case #7: Virtualisation of the Home Environment

11.1 Motivation

NFV technologies become ideal candidates to support this concentration of computation workload from formerly dispersed functions with minimal cost and improved Time To Market, while new services can be introduced as required on a grow-as-you-need basis. The benefits derived from avoiding installation of new equipment would be amplified if the home environment is considered with the appropriate NFV approach.

Current network operator provided home services are architected using network-located backend systems and dedicated CPE devices located as part of the home network. These CPE devices mark the operator and/or service provider presence at the customer premises and usually include a Residential Gateway (RGW) for Internet and VOIP services, and a Setup Box (STB) for Media services normally supporting local storage for PVR services. In some countries, regulatory restrictions are in place for network based PVR and these will need to be addressed accordingly (to be checked).

The availability of high bandwidth access (such as offered by Fibre) and the emergence of NFV technology facilitate virtualisation of the home environment, requiring only simple, physical connectivity and focused, low cost, and low maintenance devices at the customer premises.

While this new architecture increases the demand for bandwidth between the home and the network, advantages to the operator and the end customer are numerous:

- CAPEX reduction by eliminating the costly STB (one per TV) and RGW.
- OPEX reduction by eliminating the need to constantly maintain and upgrade the CPEs. And capacities to make remote diagnostic of the user devices in order to provide direct solutions to the problems in the user network.
- Improved QoE by functionality such as remote access to all content and services, multi-screen support and mobility.
- New service introduction is smooth and less cumbersome as the dependency on the CPE functionality and user installation processes is minimized.

11.2 Description

Figure 20 depicts a legacy network without home Virtualisation. In this example, each home is equipped with an RGW and IP STB. All services are received by the RGW, converted to private IP address and delivered inside the home. The RGW is connected (via a PPPoE Tunnel or IPoE) to the BNG which provides connectivity to the Internet or DC. VoIP and IPTV services bypass the BNG in this scenario.

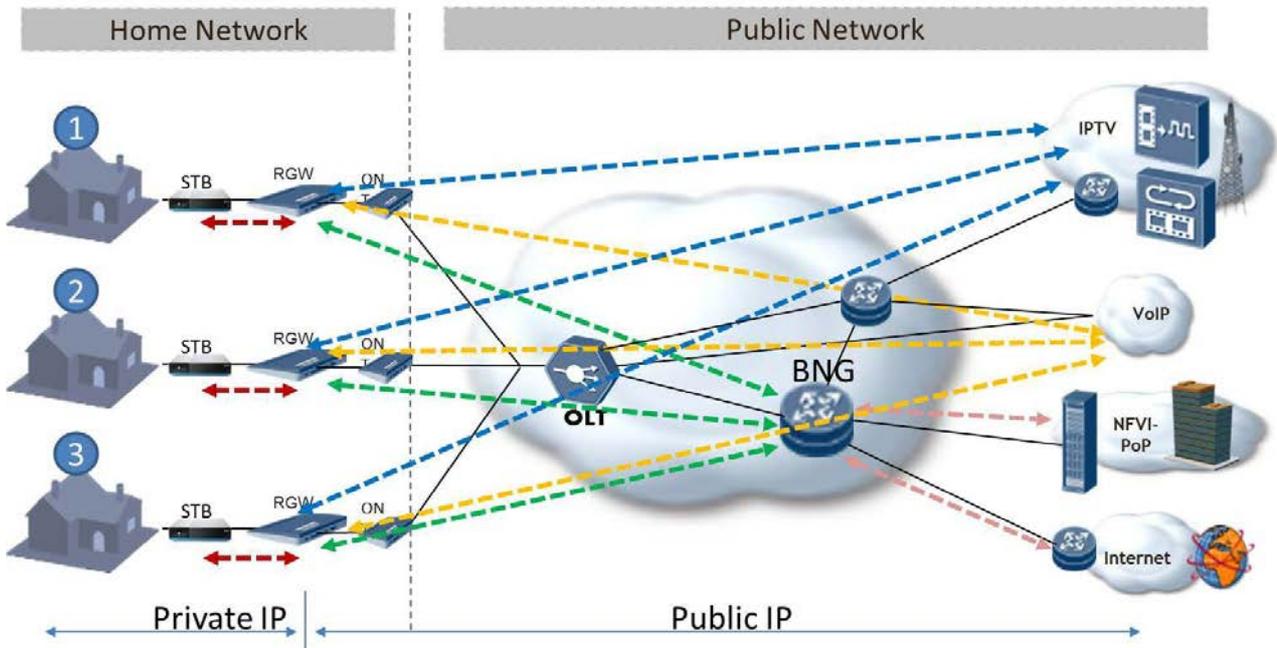


Figure 20: No Home Virtualisation

NFV technology facilitates virtualisation of services and functionality migration from home devices to the NFV cloud as shown in the Figure 21. In this use case description we follow the Virtualised Network Function proposal by NFV and maintain a virtualised replica of the original device, such that the RGW migrates into a vRGW and STB into vSTB. In so doing, we maintain as much as possible the original Interfaces to the virtualised devices.

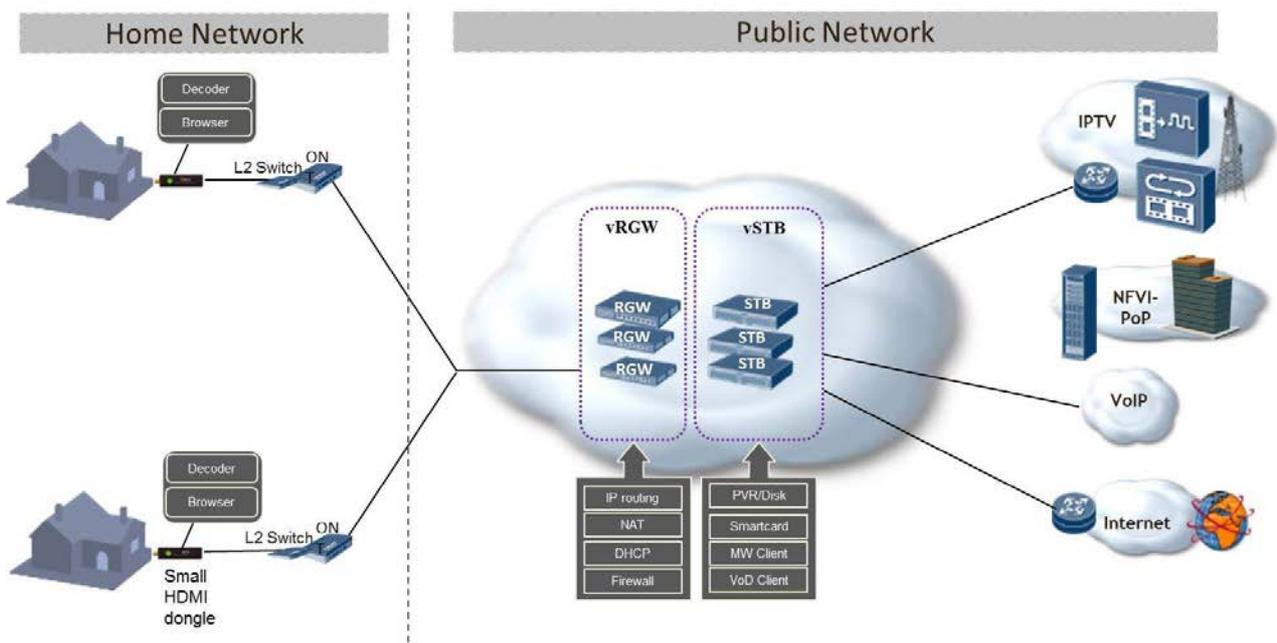


Figure 21: Home Virtualisation functionality

11.3 Virtualisation Target

The following traditional functions could be Virtualised in the target scenario:

- 1) RGW - Residential Gateway:
 - **Connectivity:**
 - DHCP server - Provide private IP addresses to home devices.
 - NAT router - Provide routing capabilities to the home. Convert the home addresses to one public IP per home (IPv4/6).
 - PPPoE client - Client for connectivity to the BRAS.
 - ALG - Application level gateway to allow Application Specific routing behaviour.
 - **Security:**
 - Firewall, Antivirus, IPS - Provide protection to the home environment.
 - Parental control - Allows control of consumed web content to device level.
 - Port mapping.
 - VPN Server - Provide remote accesses to the user LAN.
 - **Management:**
 - Web GUI - to allow subscriber management.
 - TR-69 - To allow operator's control.
 - uPnP comparable technology with augmented security - Discovery of vRGW by home applications.
 - Statistics & Diagnostics.
- 2) STB - Home Set Top Box:
 - **User Interface & Connectivity:**
 - Remote UI server - Allows same look and feel to a big variety of home devices including UI automatic negotiation for best possible user experience.
 - Middleware Client - Provide interface for existing middleware servers to query information such as Electronic Program Guide (EPG), subscriber rights, etc.
 - **Media Streaming:**
 - DLNA media server - Expose all media inventory such as: EPG, VOD catalog, NPVR list, TSTV inventory to DLNA devices.
 - VOD, NPVR, TSTV, OTT clients - Provide interfaces to existing content platforms.
 - Streaming methods such as HTTP and Zero Client.
 - Multi-screen - support various, simultaneous, screens of varying resolution and formats.
 - Media Cache - Support caching of different content types and formats.
 - **Management & Security:**
 - Web GUI - to allow subscriber management.
 - Encryption - support different encryption schemes for cached content.
 - Share Content - Possibility a user be able to see its contents over any virtualised Home.

11.4 Coexistence of Virtualised and Non-Virtualised Network Functions

Coexistence between Virtualised Home devices and non-Virtualised devices is mandatory as the Service Provider is likely to roll out Virtualised services gradually based on available access technology and end user requirements. RGW and STB, being the main candidate for virtualisation, may be handled separately opening the door for all possible deployment combinations.

Unlike some Virtual Network Functions in the present document, virtualisation of the home drives a deployment change as the Virtualised devices move from the home to the operator network, and from the private IP space into the public IP space. The following figures demonstrate some possible deployment scenarios to highlight the complexity of home virtualisation.

Figure 22 depicts an RGW virtualisation for Home #1. In this scenario, vRGW would be implemented in the NFV Network, providing the Private IP address to the home and is directly connected to some services like IPTV and VoIP. For Internet Services, the vRGW uses a tunnel or a session to the BNG. For all services, vRGW performs a NAT function (conversion to private IP address).

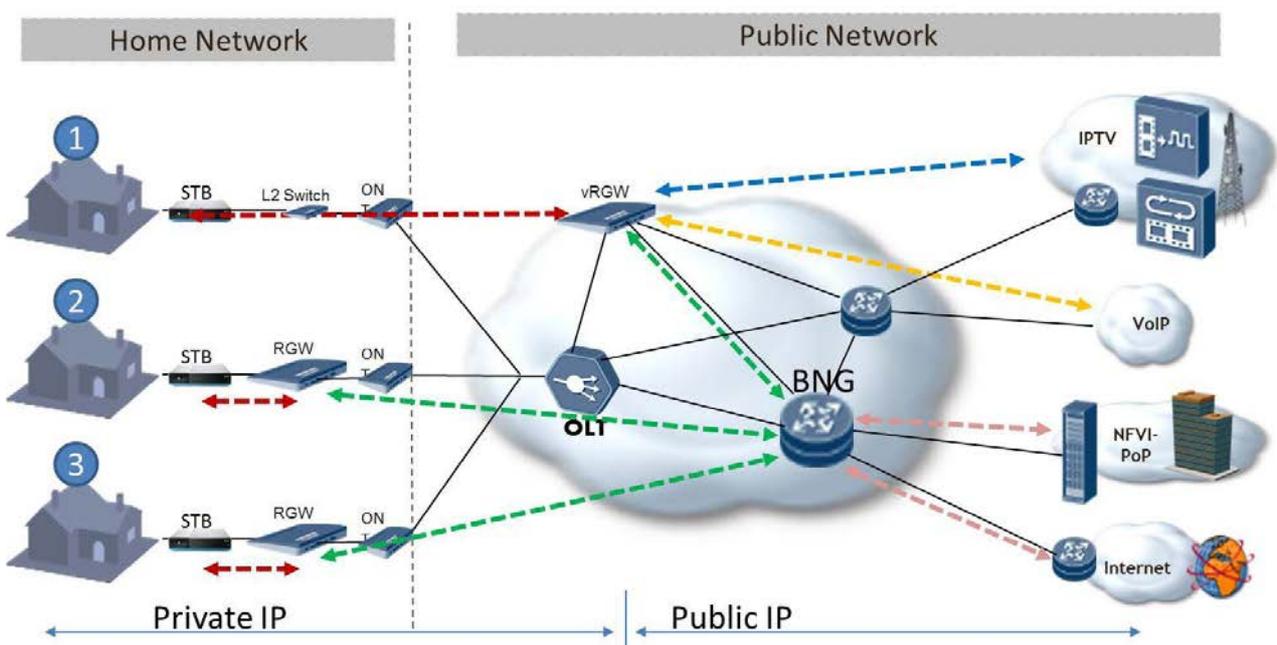


Figure 22: Home Virtualisation - RGW is Virtualised

Figure 23 depicts a Use Case where both RGW and STB for Home #2 are Virtualised. The vSTB now uses a Public IP address to communicate with the vRGW and its service platforms (IPTV or Internet platforms via the BNG).

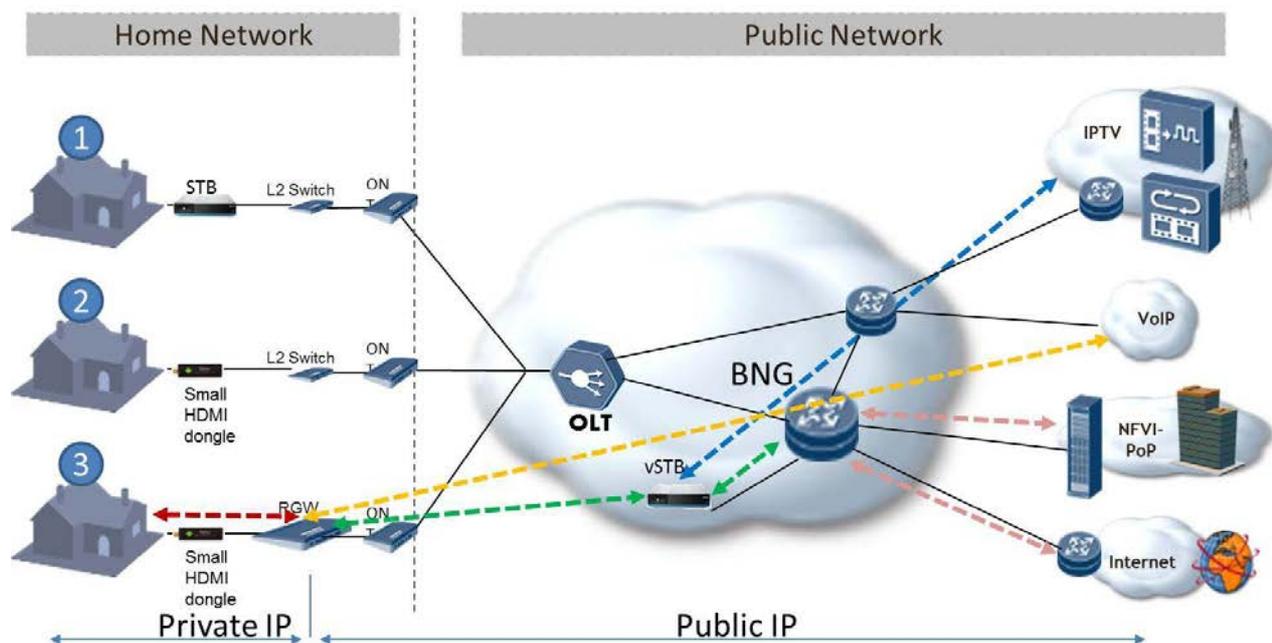


Figure 25: Home Virtualisation Case #5 - Only STB is Virtualised

In all the above cases, connectivity to the Network Management functions (not specified and not shown here) is kept intact for smooth migration.

11.5 Problem description/Issues

The Virtualised CPE will be run at from what we refer to as an NFV Front Cloud. It is estimated that hundreds of thousands of virtualised devices need to be supported. A straightforward implementation allocating a Virtual Machine per device would require enormous amount of cloud resources resulting in scalability challenges not easily supported by the relatively constrained NFV Front Cloud.

In some cases shifting per customer functionality to a network located function is well suited to be treated with specialized server pools on a per-functionality basis (e.g. centralized DHCP) rather than full virtual instances per-customer basis. The challenge is to keep the customer notion when customer functionalities are scattered across different server pools. Some level of orchestration is required to make sure that on a per-customer level, the required functionalities are instantiated coherently on an on-demand basis and the solution remains manageable.

Virtualisation of Media services such as those provided by the vSTB may require a significant processing power from the NFV Infrastructure. Some performance sensitive functions are the result of the following:

- While currently the average bandwidth per home is less than 1 Mbps, in 3-5 years, with the deployment of Virtualised Media functions, each home may source an order of 2-4 HD (or higher) streams at peak time, which adds up to more than 10-25 Mbps per home. This number will grow with the higher Media resolution in future services.
- Some operators will choose, in order to simplify the home decoding function, a VDI (Bit Stream coding) streaming which is more computation intensive than HTTP on the server side.
- For content protection, streamed media may need to be encrypted per home.

To contain the cost and scale, a large number of virtualised devices need to be integrated on limited number of CPUs. While Moore's law will address the growing needs for computing power, careful design and optimization of Content distribution and Streaming load balancing is required. It is suggested therefore, to analyse alternatives for optimizing media streaming that will account for the vast majority of the home traffic.

The vCPE is required to support a large number of applications and services driven by the end user dynamics. In addition, there will be many topologies and network configurations during the migration from current to virtualised networks. In the virtualised environment, the responsibility for ensuring proper behaviour of every scenario is the remit of the network operator.

Users expect to manage and configure their CPE devices even when they are virtualised and provided as a service. This new capability required from the operator is unique to the vCPE. An additional challenge is to guarantee service continuity at the home during network or access link failure (to match current network behaviour).

Integration of existing management and OSS technologies should be considered.

Optimal functional splitting depending on the required functionality performance level has to be assessed (e.g. control plane and data plane functionalities, self-care and operator management access, etc.).

The virtualised environment needs to guarantee complete isolation among users. Data Encryption of cached content and link security is mandatory.

12 Use Case #8: Virtualisation of CDNs (vCDN)

12.1 Motivation

Delivery of content, especially of video, is one of the major challenges of all operator networks due to massive growing amount of traffic to be delivered to end customers of the network. The growth of video traffic is driven by the shift from broadcast to unicast delivery via IP, by the variety of devices used for video consumption and by increasing quality of video delivered via IP networks in resolution and frame rate.

Complementary to the growth of today's Video Traffic, the requirements on quality are also evolving: Internet actors are more and more in position to provide both Live and On-demand Content Services to internet end-users, with similar quality constraints as for traditional TV Service of Network Operators.

Moreover more and more Cloud offers would dramatically increase the amount of contents to be stored, with the constraint of delivering them as if they were stored locally.

12.2 Description

Integrating nodes of Content Delivery Networks into operator networks can be an effective and cost-efficient way to answer to the challenges of Video Traffic Delivery. Producing the content streams out of compute/storage nodes nearer to the end customer saves upper network links and equipment and allows delivering streams with higher bandwidth in more reliable quality.

Operators are using CDNs integrated into their own networks to deliver their own managed video services (e.g. VoD complimentary to IPTV, file download), but also to offer wholesale CDN services and to address OTT video traffic (e.g. via transparent caching).

Specific cases are 3rd parties like CDN provider or large content provider who ask operators to deploy their proprietary cache nodes into the ISP network (e.g. Netflix OpenConnect program, Akamai Aura CDN). This comes with benefits for both sides but also with the challenge that eventually the operators will host a zoo of different cache devices side by side in their premises.

In many current deployments, CDN cache nodes are dedicated physical appliances or software with specific requirements on standard but dedicated hardware. Often physical appliances and servers for different purposes are deployed side-by-side.

This comes with a number of disadvantages:

- The capacity of the devices needs to be designed for peak hours (typically on weekend evenings). During weekdays and business hours, the dedicated hardware appliances and CDN servers are mainly unused.
- It is not possible to react on unforeseen capacity needs e.g. in case of a live-event as hardware resources need to be deployed in advance.
- The average peak utilization and resiliency of CDN nodes for dedicated purposes or from different partners is lower than it could be if the hardware resources would be shared between virtual appliances on the same NFV Infrastructure.

- Dedicated physical devices and servers from several parties drive the complexity of the operator network and increase the operational expenses.
- Content delivery is a very volatile market driven by new content formats, protocols, device types, content protection requirements, etc. Dedicated designed hardware hinders the necessary flexibility to react on these changes.
- Content Delivery may imply some Value Added Services, e.g. for Security concerns or for optimizing Performances. It may be valuable for the Network Operator to rely on Outsourcing of a Partner's solution rather than having to operate its own solution.

12.3 Virtualisation Target

CDN is a generic word to design a combination of multiple components, such as cache nodes and CDN controller.

Basically speaking, the CDN controller objective is to select a cache node (or a pool of cache nodes) for answering to the end-user request, and then redirect the end-user to the selected Cache Node. The Cache Node shall answer to the end-user request and deliver the requested content to the end user. The CDN controller is a centralized component, and CDN cache nodes are distributed within the Network and in N-PoPs.

Virtualisation of CDN is potentially covering all components of the CDN, though the first impact would probably be on cache nodes for achieving acceptable performances (e.g. throughput, latency).

Deploying CDN nodes as virtual appliances on a standardized environment shall overcome most of the challenges mentioned above:

- 1) Resources can be allocated to other applications during weekdays and business hours.
- 2) Overall capacity is shared by all content delivery appliances.
- 3) Operational process of resources for different parties are harmonized.
- 4) As appliances are just software it is easy to replace or add them in case of new requirements in content delivery.
- 5) Running CDN nodes as virtual appliances on an operator owned infrastructure will even allow a new kind of wholesale business towards CDN providers and large content providers with private CDNs if there is a standardized way how to deploy and operate 3rd party CDN nodes in a controlled way in the operator environment beyond the point of co-location environments.

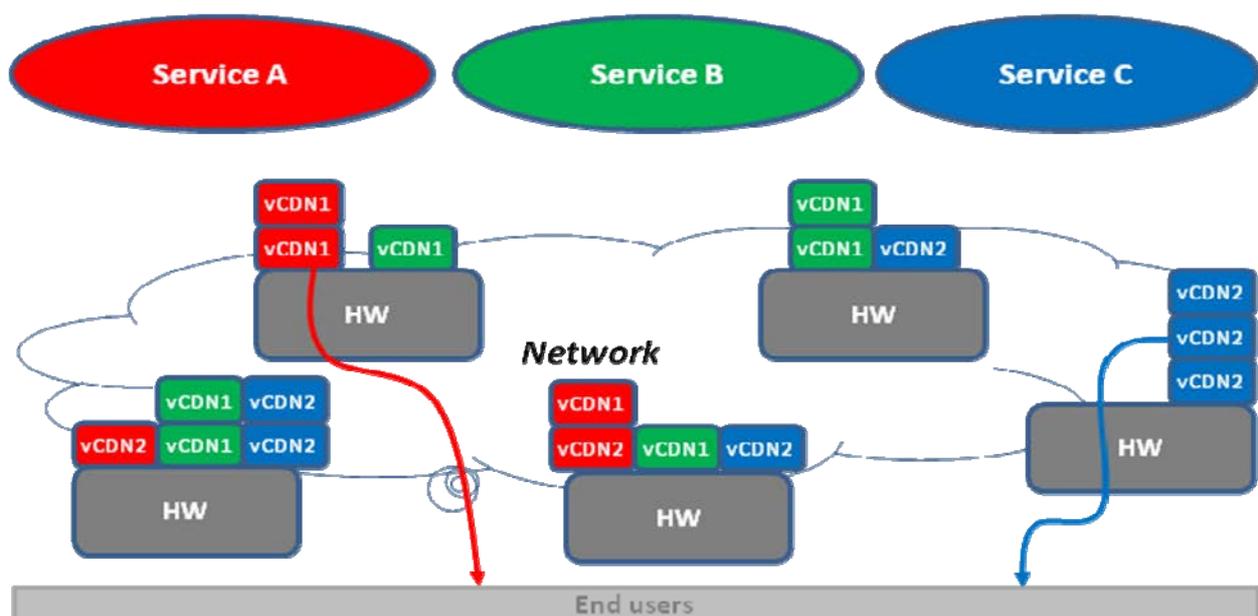


Figure 26: principle of different vCDN cache nodes deployment in Virtualised environment

12.4 Coexistence of Virtualised and Non-Virtualised Network Functions

With a CDN designed as loosely coupled software components, a variety of scenarios of coexisting Virtualised and non-Virtualised components are possible.

Given that the CDN controller is able to control cache nodes deployed on Virtualised and non-Virtualised server instances in parallel the following scenarios are possible:

- More centralized located cache nodes can run on Virtualised (Cloud) resources while cache nodes distributed deeper into the network might run on physical appliances for operational reasons.
- Centralized cache clusters might run on dedicated non-Virtualised server for performance reasons while Cache node instances distributed within in the network are running on Virtualised resources available in other network devices.
- Within a migration scenario from non-Virtualised to Virtualised, the legacy cache nodes can be kept in production until the end of their hardware life-cycle is reached (i.e. operation efficiency is still sufficient) while new capacity is added to the CDN by deploying the same software on Virtualised resources.

12.5 Problem description/Issues

- 1) Cost-efficiency (cache software is often relative simple software, deployed on low-cost servers).
- 2) Performance ratio in comparison to bare metal (loss need to be outweighed by operational benefits).
- 3) Performance predictability (dimensioning would remain stable whatever the use of Virtualised HW resources).
- 4) Allow the right balance of network i/o to CPU power to storage i/o performance (e.g. RAM and HDD).
- 5) Flexibility to fulfil specific storage density requirements, e.g. to cache a large catalog of popular content.
- 6) Compliance of cache nodes with main monitoring and reporting requirements (e.g. SNMP, syslog, etc.) so that operator is able to manage different types of cache nodes together for a Delivery Service.
- 7) Ability to select specific cached content (e.g. video/HTTP) and replicate/duplicate these selected content items during delivery via virtual switching to a Quality of Experience (QoE) Virtualised function without degrading the overall performance of the Virtualised CDN function.

13 Use Case #9: Fixed Access Network Functions Virtualisation

13.1 Motivation

The main costs and bottlenecks in a network often occur in the access. For the wireline fixed access network, the most prevalent broadband access technologies today are based on DSL, with the most widely deployed variant being ADSL2+ which has a maximum downstream bit rate of ~26 Mb/s. The trend however is to replace exchange-based equipment with equipment based on VDSL2 in new street cabinets with fibre backhaul (FTTcab). VDSL2 can provide bit rates of up to ~100 Mb/s. However a new DSL standard is under development - ITU-T/G.fast - which will provide very high data rates of up to ~1Gb/s on the existing short copper drop wires connecting end-user premises (FTTdp).

Both FTTcab/VDSL2 and FTTdp/G.fast systems require electronic systems to be deployed in remote nodes located in the street or in multiple-occupancy buildings. These systems need to be energy efficient to minimize thermal problems and to allow novel powering schemes including reverse powering from the customer premises. These new low power remote nodes and the corresponding customer modems, need to be as simple as possible with particular regard to OAM and have a long service life. To achieve these goals and permit economic large scale deployment we envisage the following features being needed:

- 1) Low cost.
- 2) Minimal power consumption at remote node.
- 3) Complex processing moved to the head-end.
- 4) Low-power stand-by and partial operational modes.
- 5) Minimized truck-rolls to both the remote node and customer premises (zero touch OAM).
- 6) Automated provisioning.

Access network virtualisation directly addresses item 3 in this list, and through the simplification of the remote node, should also help with items 1 and 2.

Current access network equipment is normally owned and operated by a single organizational entity. Virtualisation has the additional benefit that it supports so-called multiple tenancy, whereby more than one organizational entity can either be allocated, or given direct control of, a dedicated partition of a virtual access node.

Finally, virtualising broadband access nodes can enable synergies to be exploited by the co-location of wireless access nodes in a common NFV platform framework (i.e. common NFVI-PoPs), thereby improving the deployment economics and reducing the overall energy consumption of the combined solution.

13.2 Description

Access Network Functions Virtualisation will be initially applied to hybrid fibre-DSL nodes such as FTTcab and FTTdp. These nodes will be located deep in the access network, within existing or new street cabinets (FTTcab), or in the case of FTTdp, located underground or on poles or in multiple-occupancy buildings. FTTdp nodes in particular should be compact, have very low power consumption and very low maintenance cost in order to be economically viable. By applying NFV principles, hardware complexity at the remote node can be reduced both saving energy and providing an enhanced degree of future proofing through centralized software updates as services evolve.

To achieve the Access Network Functions Virtualisation vision, several challenges need to be solved: increasing the level of flexibility, transparency and optimization for delivering the service; and producing 'green' virtualisation platforms with network hardware optimized for 'green' operation.

There are three levels where energy can be reduced in a network to maximize 'green' characteristics:

- Node level, where the energy can be reduced with the help of power-adjustable components, low power components and complexity reduction.
- Link level, where the energy can be reduced by dynamic adaptation of different operational parameters and sleep modes.
- Network level, where the energy can be reduced by selectively forcing nodes and/or links to go to sleep in particular situations and by using resource consolidation, cooperative relaying and 'green' routing.

These challenges can be addressed by considering some major improvements to the network architecture:

- Move computationally intensive functions to a more central point:
 - The resources in the network need to be more effectively utilized. This means more customers will share the computational resource thus increasing the overall utilization. It will also simplify the design of the end nodes. Similarly, functionality contained in customer premises equipment can also be moved to a more central point but this is covered in a separate use case document on virtualising the home environment.

- The use of a hybrid fibre-copper solution based on the ITU-T standard G.fast where the final copper drop is used to deliver Gb/s speed:
 - This will considerably lower the CAPEX for the Broadband roll-out compared with fibre-to-the-premises (FTTP) since the termination point is moved a couple of hundred meters outside the customer premises, so that there are no civil work requirements to lay fibre cables to individual homes. Only a single fibre backhaul for the remote node needs to be deployed.
- Synergies can be exploited by deploying wireless access nodes at the same physical point in the network as the FTTdp nodes:
 - These nodes can share the fibre backhaul and power connection, and the associated centralized computational resources can also be shared thereby lowering the cost and energy consumption of the overall solution.

These remote nodes can allow shorter innovation cycles if higher touch functions are implemented in a central location and just control simpler and cheaper hardware located at the remote nodes.

Examples of existing higher touch functions include: QoS policies, filtering, multicast group control, authentication, authorization and accounting, and dynamic address provisioning.

To achieve the goals of efficiency, interoperability and manageability of the Access Network which may have a heterogeneous set of resources, an Abstraction Layer and a common northbound interface are required to hide the complexity and specifics of each technology. Access Network Functions Virtualisation will take a step further by providing a richer interface which can be shared by different access technologies. However some issues could still remain technology-dependent where there is a tight relationship with the underlying technology. This means that a low level interface linked to the technology could still be required.

In summary, Access Network Functions Virtualisation will generate a single platform for different applications, users and tenants, where service providers share a "pool" of managed connectivity resources which can be dynamically allocated and combined to deploy on-demand services across different customer bases. Broadband resources will be more efficiently utilized and new business models will emerge.

13.2.1 Challenges

The typical user will subscribe to services and expect to be able to use them from any access point with the required QoS/QoE regardless of the technology, and with no need for user reconfiguration. However, a set of technical challenges need to be addressed to realize this objective:

- Existing access technologies need to be improved to support the requirements of new services, e.g. in terms of capacity, stability, or real-time response.
- Today's 'legacy' technologies and services shall be able to coexist with new ones.
- Network management needs to evolve to allow rapid provisioning of broadband access, no matter from where, or via which technology, with the required parameters of capacity and QoS defined by a set of services.
- A 'new' feature required to be implemented by network management is to allow elements to 'sleep' in power saving modes without this leading to alarm cascades being generated - which could occur if not trapped.

An NFV abstraction layer is required to facilitate the control and functional distribution of the centralized network setup envisaged. This layer will enable the control of the centralized network functionalities through high level configuration e.g. abstract flow/service definitions and transform them into concrete parameter configurations for the consolidated network functions in the access network. This will include timing synchronization, resource-pooled-vectoring, bonding, and low power modes, under variable operational conditions. The abstraction layer transformation should take different performance trade-offs into account (rate-latency-energy).

13.3 Virtualisation Target

Various scenarios of Access networks and virtualisation possibilities for L2 functionality and control planes are shown in Figure 27. Marked in Yellow are network elements whose L2 & control plane functionality may be separated and run in a NFV enabled CO. Target platforms for virtualisation are NFV Compliant IT servers operated by the network provider or potentially wholesale partners.

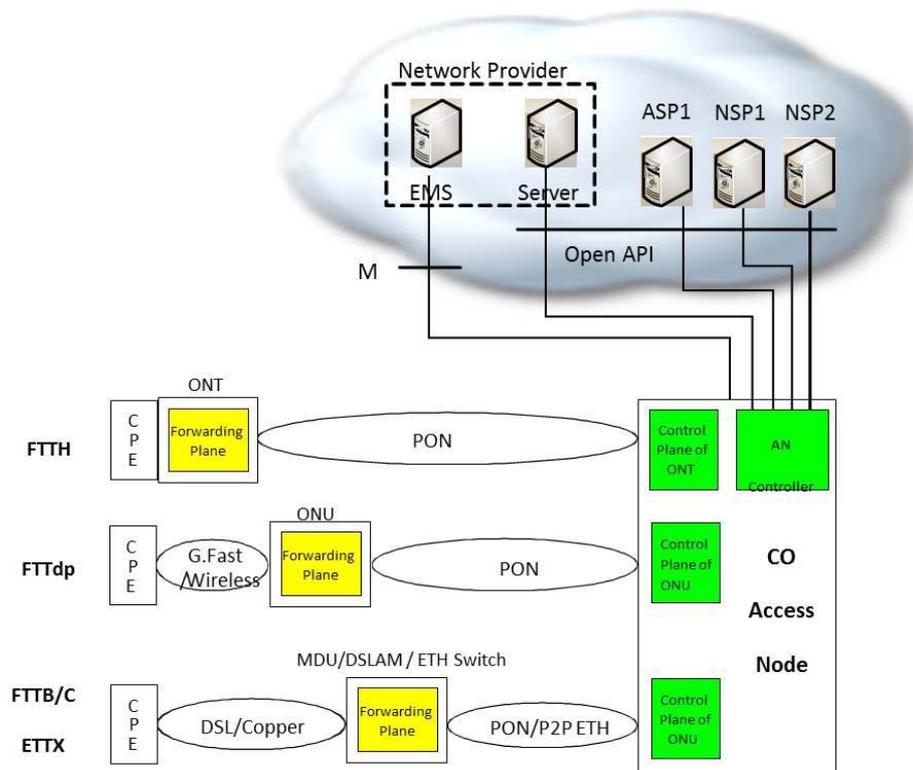


Figure 27: Access Network Virtualisation and Open Interfaces

Target Network functions for virtualisation may include control functions from:

- OLT
- DSLAM
- ONU
- ONT
- MDU
- DPU

Layer 1 and Layer 2 functionality in terms of protocol and latency and the use of general purpose processors versus dedicated hardware will need to be considered when identifying the appropriate demarcation between Layer 1 and Layer 2 for virtualisation purposes.

Consideration of the centralization of Layer 1 functions including signal processing functions such as forward error correction, vectoring and pair-bonding is not proposed to be in scope for study within the ISG.

13.4 Coexistence of Virtualised and Non-virtualised Network Functions

Legacy and virtual Access nodes can co-exist and share the Fibre Access Network and the common Aggregation and Service platforms as shown in Figure 28.

- In legacy Access networks (bottom of Figure 28), each network function contains its own control plane.
- In the Hybrid Case (middle of Figure 28), the Access Node supports both legacy (xDSL & FTTH) and Virtualised (FTTdp) Access nodes whose control functions are implemented in the CO.
- The upper part of Figure 28 depicts an NFV based solution. All access nodes have their Control plane virtualised in the CO.

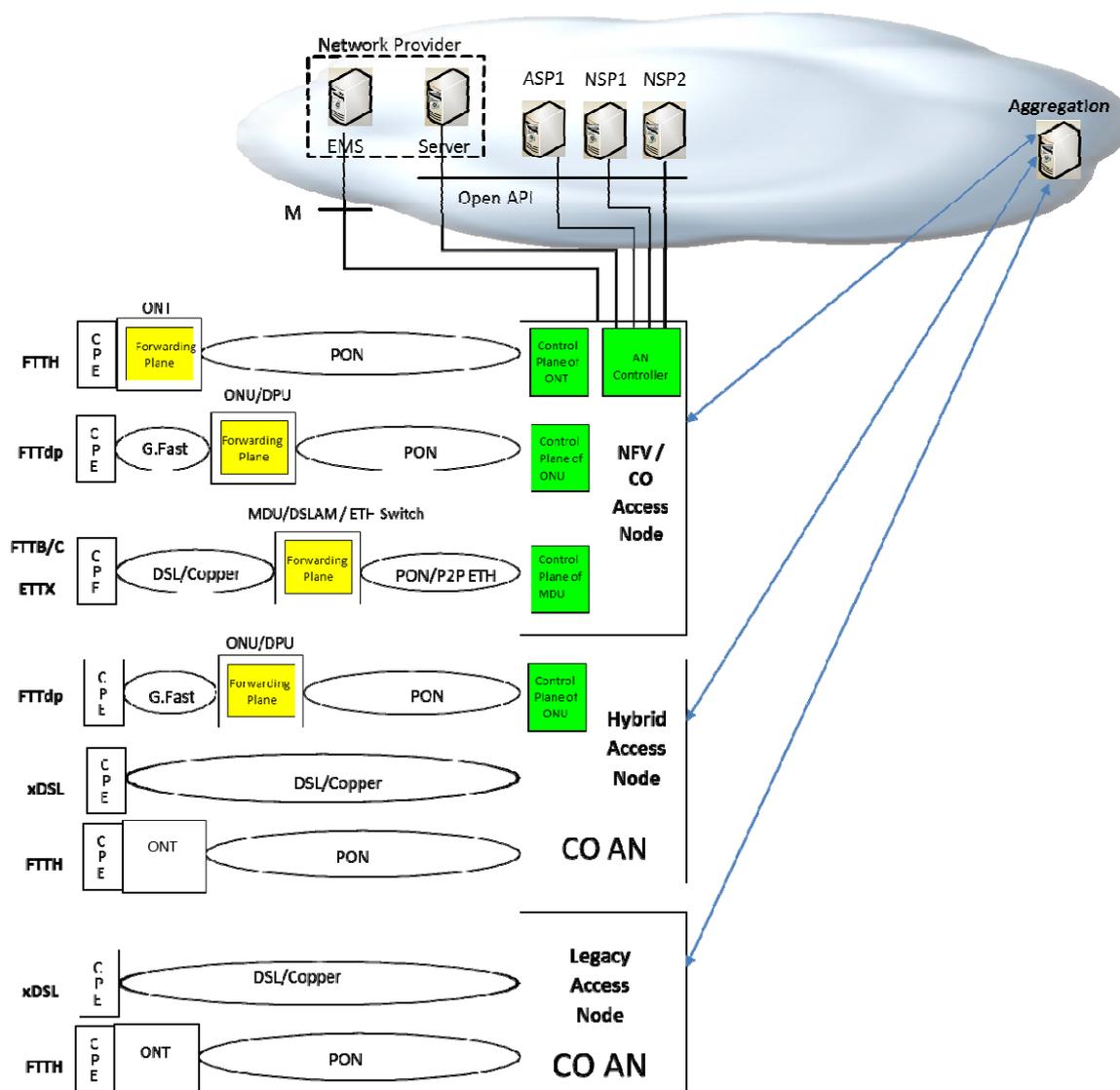


Figure 28: Virtualised and Legacy Access Networks

The major advantage of targeting FTTdp/G.fast technologies in the first instance for virtualisation is that from a hardware perspective, there is currently no FTTdp legacy equipment in operation, therefore interworking with legacy FTTdp hardware will not be an issue.

13.5 Problem description/Issues

General and External Factors to be taken into account are:

- Delays in the ITU-T/G.fast standardization may result in late prototype availability for research/deployment.
- There may be gaps in the initial G.fast standard which renders virtualisation implementation difficult. In that case identification of these gaps will be critical for early input to evolution of the G.fast standard.
- Increased backhaul bandwidth requirements to implement centralized virtualisation functions may result in reduced energy saving and reduced economic benefits.

The distributed NFV solution should:

- Identify the types of resources that should be made available in the access network. This starts by identifying service classes that can benefit from a distributed cloud, and the definition of evaluation criteria.
- Identify where in the access network functions can be optimally and practically located. This includes the creation of an access topology model, and a performance comparison with state-of-the-art centralized cloud services.

In addition, the management of virtualised functions in access should take into account:

- The impact of the location of access resources on the selection of location for the virtual machines.
- The elastic allocation of access resources to services.
- Smooth migration of virtual machines between locations in the access network.
- Resource management algorithms with access-specific constraints.

Broadband connectivity resource management is required to provide an efficient and secure mechanism to share the access and aggregation network between several service providers, offering a bandwidth management API, which will be used by a Broadband controller. This will require:

- A virtualisation mechanism of the access and aggregation network and corresponding API.
- A bandwidth management API and implementation of a functional subset.
- Investigation of advanced AAA mechanisms.

To quantify the benefits of Access Network Functions Virtualisation to end users, network operators and service providers, it is necessary to investigate the following:

- Identifying the optimum demarcation between non-virtualised Layer 1 functions and virtualised Layer 2 and above functions.
- Quantify benefits of simplification of small low-power remote devices by the development of NFV based Layer 2 processing and QoS management approaches.
- Consideration of key functional requirements such as dynamic QoS models for cases where the service mix enters/exits from low-power modes i.e. bandwidth changes will not necessarily be instantaneous and richer QoS models may be required to cope with the service requirements.
- Rate stability and variability will need to be considered against users' channel access, data flows, data packets, data rates, transceiver activity/corresponding power dissipation with regards to targeting an abstraction of various network-wide performance trade-offs. Consider which functions may be shifted from end-user to access including end-to-end security, access control, QoS for heterogeneous networks and third party services.

History

| Document history | | |
|-------------------------|--------------|-------------|
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