

# The standards ecosystem

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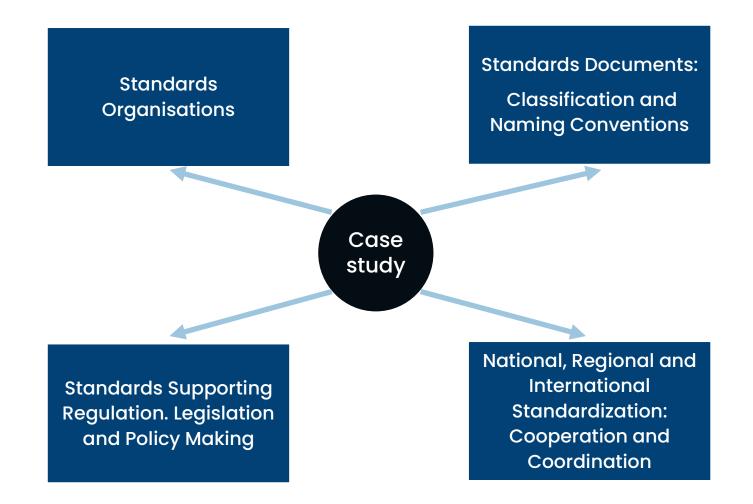
Forming the Next Generation of ICT Standards People: A Day of Teaching Standardization

6 October 2022



- 2004 PhD in Telecommunications Engineering, Universidad Politécnica de Madrid (UPM)
  - Software Architecture Model for Domotic Systems, based on Universal Design criteria
- 2004 STFs in ETSI Human Factors of Telecare and Emerging HCI
- 2005 Convenor of Spanish UNE CTN133 "Telecommunications" GT3 "Accessibility":
  - UNE 133300 Information on content for Digital Terrestrial Television Broadcasting Information
  - UNE 158401 Services for the promotion of the personal autonomy. Management of the telecare service. Requirements Services
- 2006 Researcher and lecturer at Universidad Nacional de Educación a Distancia (UNED)
- 2016 ETSI Education and standardization project

## ETS Chapter 3: The standards ecosystem





- Case study: Description of a real event, which guides teachers and learners to:
  - Reflect
  - Practice
  - Build connections among concepts





- The 3rd Generation Partnership Project (3GPP). Chapter 4
- The revision of a national standard on telecare, from the ICT accessibility perspective. Chapter 3





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- The revision of a national standard on telecare, from the ICT accessibility perspective. Chapter 3

UNE 158401:2007

Services for increasing personal autonomy. Management of the telecare service. Requirements

The revision of the standard started in 2016

- Telecare service evolution since 2007 to 2016 in Spain:
  - Functionalities: from a single panic button to monitoring users' behavioural patterns
  - Technology: Batteries' capacity, new sensors, emerging mobile apps
  - Service model: Some of the resources are now subcontracted to third parties
- The working group on ICT accessibility was one of these stakeholders. We wanted to take part in that revision... why?
  - Telecare is frequently used by people with disabilities
  - First version overlooked accessibility

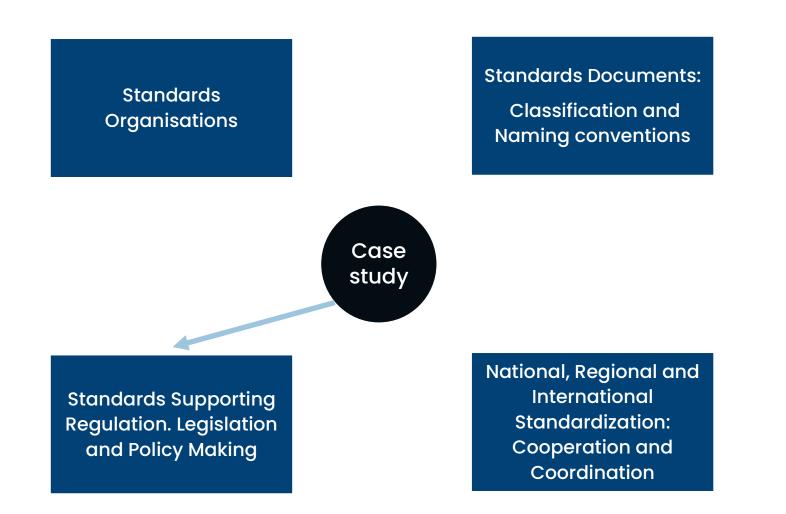
- More than **800,000 telecare terminals** in Spain
- Public Administration funds and provides telecare services
- Services are managed by private companies and NGOs through Public Procurement:
  - UNE 158401 is used to assess the offers submitted by service providers

- By the time the revision standard started:
  - EN 301 549 V1.1.2 (2015-04) "Accessibility requirements suitable for public procurement of ICT products and services in Europe"
  - This standard had been produced following the EC M376 standardization request
  - In to support Directive 2016/2102 on the accessibility of the websites and mobile applications of public sector bodies

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#### 3.5 STANDARDS SUPPORTING REGULATION, LEGISLATION, AND POLICY MAKING

ETSI



# **3.5 STANDARDS SUPPORTING REGULATION, LEGISLATION, AND POLICY MAKING**

- Regulatory authorities define technical specifications to be complied with by:
  - Developing their own specifications
  - Using the technical specifications contained in existing standards
  - Requesting new standards to be developed for this purpose.
    - In Europe, Standardization requests (aka standardization mandates)



- Directive (EU) 2016/2102 on the accessibility of the websites and mobile applications of public sector bodies
  - CEN/CENELEC/ETSI EN 301 549 V3.2.1 (2021-03) is the harmonised standard designated by the Commission,



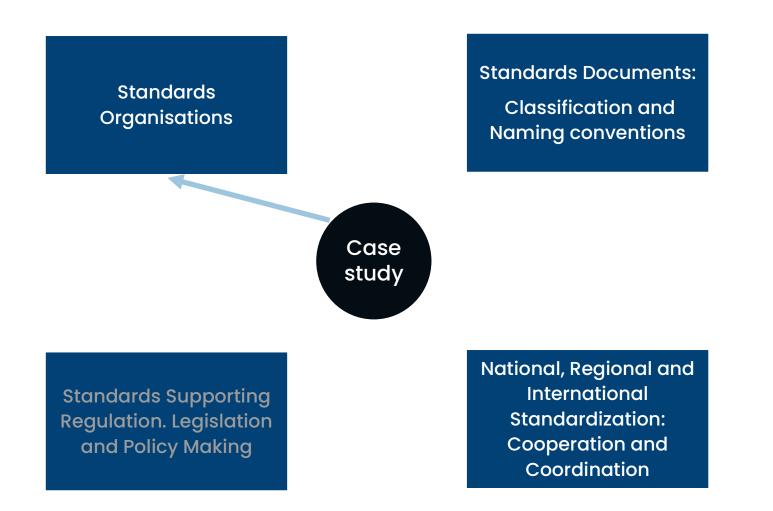
- Different ways to comply with the regulation?
  - Compliance with UNE 158401 standard on telecare is required in Spanish public procurement,
  - by complying with the standard, there is "presumption of conformity" with the corresponding regulation.
  - Alternatives to standard compliance: complying with regulation principles.



#### 3.5 STANDARDS SUPPORTING REGULATION, LEGISLATION, AND POLICY MAKING

- CEN/CENELEC/ETSI standard EN 301 549
- references explicitly
- W3C's WCAG guidelines

### **3.2 STANDARDS ORGANISATIONS**



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- Organizations doing formal standardization are known as Standard Development Organizations (SDOs)
  - Some SDOs are officially recognized by regulatory systems as providers of standards. They are known as recognized SDOs.
  - Regulation (EU) No 1025/2012 designates CEN, CENELEC and ETSI as the European Standards Organizations (ESOs). They published EN 301 549



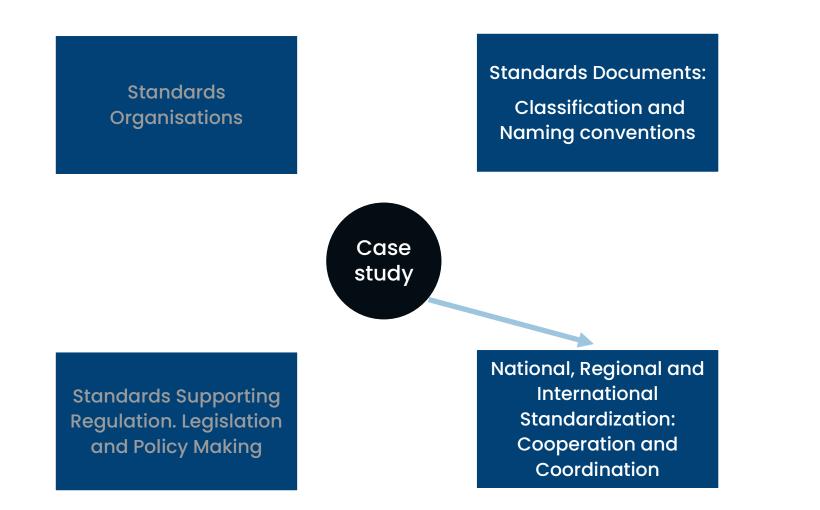


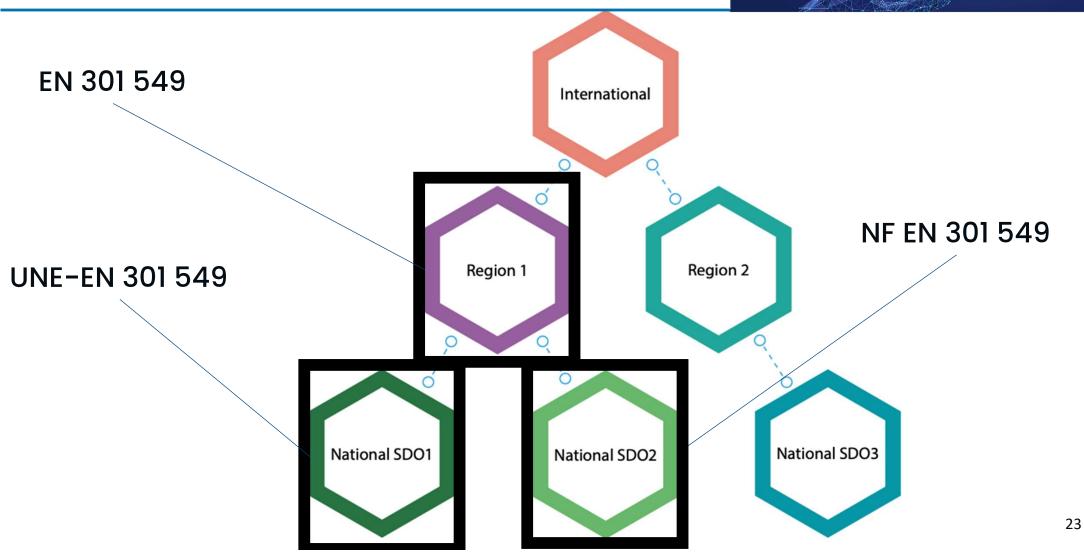


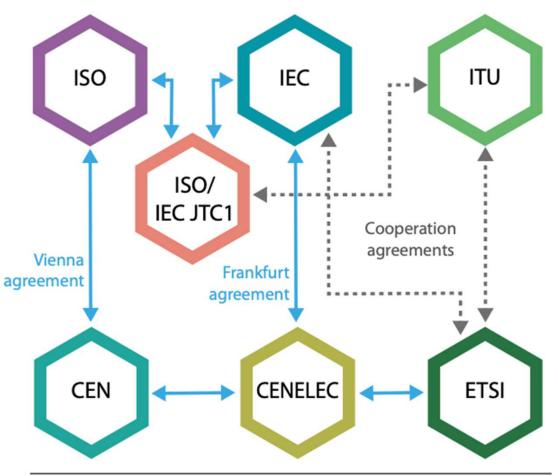
- W3C The World Wide Web Consortium (W3C) is an international community where Member organizations, a full-time staff, and the public work together to develop Web standards.
  - HTML, WCAG, de facto standards, which ended up as ISO/EC standards



- Directive 2016/2102 was published in the Official Journal of the European Union, 2/12/2016
  - Before 24 months it had to be transposed to the legislation systems of the EU member states
- Did something similar happened to EN 301 549, the standard supporting that directive?







Regulation (EU) No 1025/2012

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EN project approval



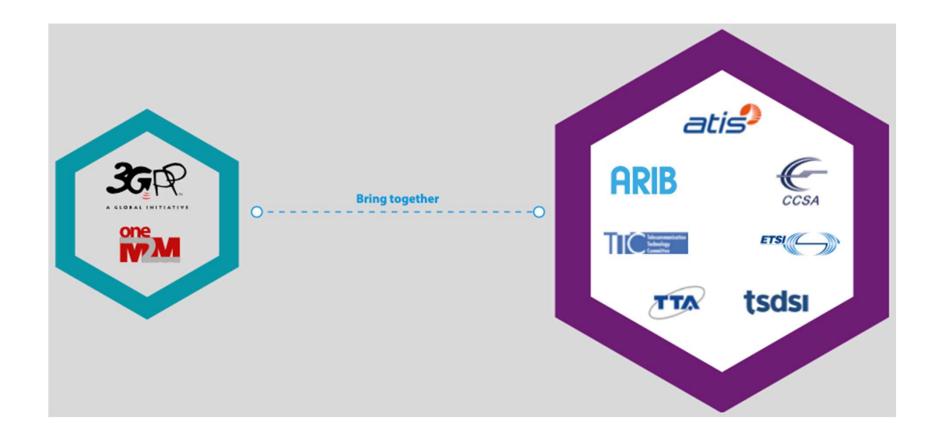
**EN Drafting** 



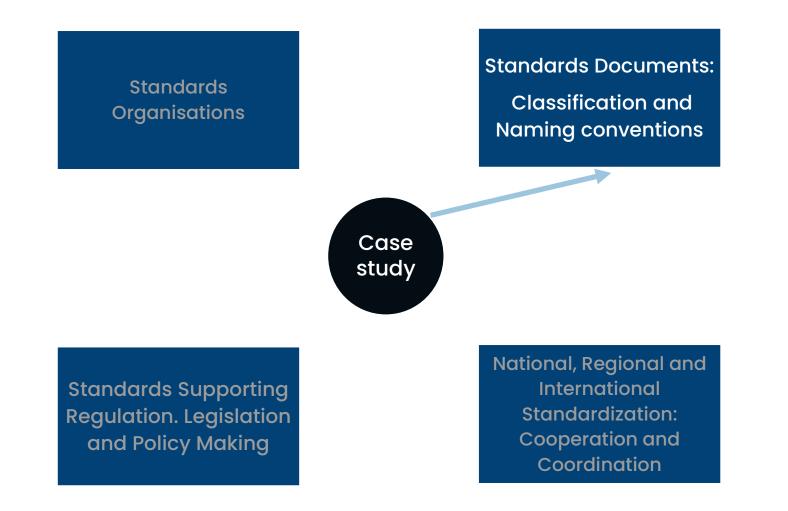
National SDOs voting and commenting



EN Publication and National adoption



#### **3.3 STANDARDIZATION DOCUMENTS:** CLASSIFICATIONS AND NAMING CONVENTIONS



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ТТЛГ
NormalizaciónEspañola
NormalizaciónEspanola

# UNE-EN 301549 V3.2.1

Requisitos de accesibilidad para productos y servicios TIC. (Ratificada por la Asociación Española de Normalización en febrero de 2022.)

Recessibility requirements for ICT products and services (Endorsed by Asociación Española de Normalización in February of 2022.)



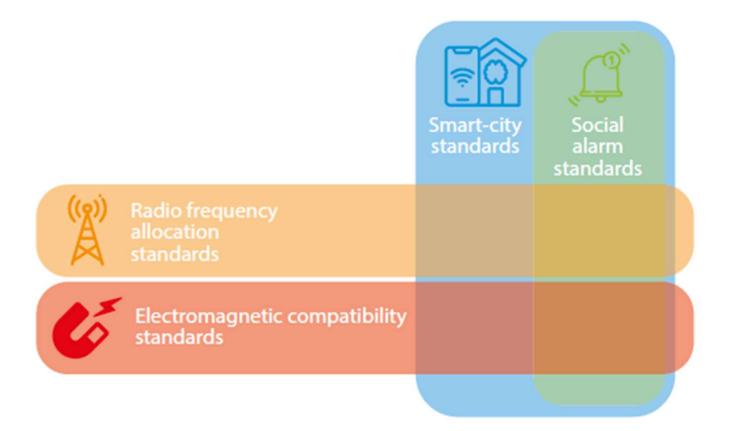


#### **3.3 STANDARDIZATION DOCUMENTS:** CLASSIFICATIONS AND NAMING CONVENTIONS

- INFORMATIVE AND NORMATIVE DOCUMENTS:
  - Standards or Technical specifications vs
  - Technical reports or Guides
- DOCUMENTS SPECIFIC TO CERTAIN ORGANISATIONS:
  - ETSI Standard, CEN Workshop Agreement, ISO Workshop Agreement, ISO PAS
- CLASSIFICATION OF ICT STANDARDIZATION DOCUMENTS
  - Terminology standards
  - Measurements or test methods
  - Specifications
  - System architecture
  - Reference models
  - Software and networking standards
  - Quality assurance
  - Horizontal and vertical standards.

#### **3.3 STANDARDIZATION DOCUMENTS:** CLASSIFICATIONS AND NAMING CONVENTIONS

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#### Figure 3.4: Illustration with examples of horizontal vs. vertical standards

- Learning objectives
- Modular design
- Text, images, examples, case studies, quizzes
- Personal thoughts on how to use the booktext as it is:
  - Chapters 1, 2, 3, 4. Undergraduate programs. 6 ECTS (150 hours). 4 months module
  - Chapters 5, 6, 7, 8. Postgraduate programs. 6 ECTS (150 hours). 4 months module

- Main contents of Chapter 3 "The standards ecosystem" have been presented through a case study
- Useful case studies and examples available in the textbook
- Create your own case studies? Follow your personal experience and interests
- Hooks to engage students:
  - ICT
  - Law
  - Business



### Any further questions?

Contact me: arascaso@dia.uned.es